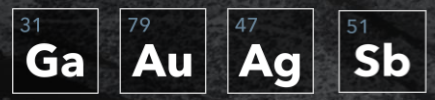
G50Corp

MODERN THINKING | HIDDEN GEMS

DUAL STRATEGIC METAL DISCOVERIES – TIER-ONE U.S.

WEBINAR PRESENTATION- JUNE 2026

Golconda Project, Arizona
White Caps Project, Nevada



ASX: G50 | OTCQX: GFTYF

IMPORTANT NOTICES

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DISCLAIMER

This presentation and information contained in it is being provided to shareholders and investors for information purposes only. Shareholders and investors should undertake their own evaluation of the information and otherwise contact their professional advisers in the event they wish to buy or sell shares. To the extent the information contains any projections the Company has provided the projections based upon the information available to the Company. The Company does not make any representations as to the accuracy or otherwise of that third party information.

COMPETENT PERSON STATEMENT

The information in this announcement that relates to Exploration Results, is based on information compiled by Dr. Danny Sims, a Competent Person who is a licensed geologist and Registered Member of the Society for Mining, Metallurgy & Exploration ("SME"). Dr Sims is a consultant to Gold 50, who has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person - as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Sims consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this Presentation that relates to previous mining and/or exploration work is based on information included in the Company's Prospectus dated 21 May 2021 and ASX announcements referenced within this presentation including July 14, 2025 Announcement "47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona", " Golconda Gallium Mineralogy Breakthrough" dated 6 August 2025, "District Scale Precious and Strategic Metals Discovery" dated 14 August 2025, "Golconda Gallium Metallurgy Validated" dated April 8th, 2026 and "Significant Mineralization in Parallel Veins over 1.3 km's" dated 2 June, 2026. The Company confirms that it is not aware of any new information or data that materially affects the information included within the Prospectus dated 21 May 2021 and the ASX announcements referenced.

FORWARD LOOKING AND CAUTIONARY STATEMENTS

This Presentation contains "forward-looking information" that is based on the Company's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to the pre-feasibility and feasibility studies, the Company's business strategy, plan, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, mineral resources, results of exploration and relations expenses. Generally, this forward-looking information can be identified by the use of forward-looking terminology such as 'outlook', 'anticipate', 'project', 'target', 'likely',' believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions and that the Company's actual future results or performance may be materially different Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

Forward-looking information is developed based on assumptions about such risks, uncertainties and other factors set out herein, including but not limited to general business, economic, competitive, political and social uncertainties; the actual results of current exploration activities; conclusions of economic evaluations; changes in project parameters as plans continue to be refined; future prices of lithium and other metals; possible variations of ore grade or recovery rates; failure of plant, equipment or processes to operate as anticipated; accident, labour disputes and other risks of the mining industry; and delays in obtaining governmental approvals or financing or in the completion of development or construction activities. This list is not exhaustive of the factors that may affect our forward-looking information. These and other factors should be considered carefully, and readers should not place undue reliance on such forward-looking information. The Company disclaims any intent or obligations to or revise any forward-looking statements whether as a result of new information, estimates, or options, future events or results or otherwise, unless required to do so by law.

Statements regarding plans with respect to the Company's mineral properties may contain forward-looking statements in relation to future matters that can be only made where the Company has a reasonable basis for making those statements. Competent Person Statements regarding plans with respect to the Company's mineral properties are forward looking statements. There can be no assurance that the Company's plans for development of its mineral properties will proceed as expected. There can be no assurance that the Company will be able to confirm the presence of mineral deposits, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of the Company's mineral properties.

WHY G50

MODERN THINKING | HIDDEN GEMS

EXPOSURE TO CRITICAL MINERALS MARKETS

The right future facing commodities – Gallium, Gold, Silver, and Antimony

FAVOURABLE LOGISTICS AND MARKET SUPPORT

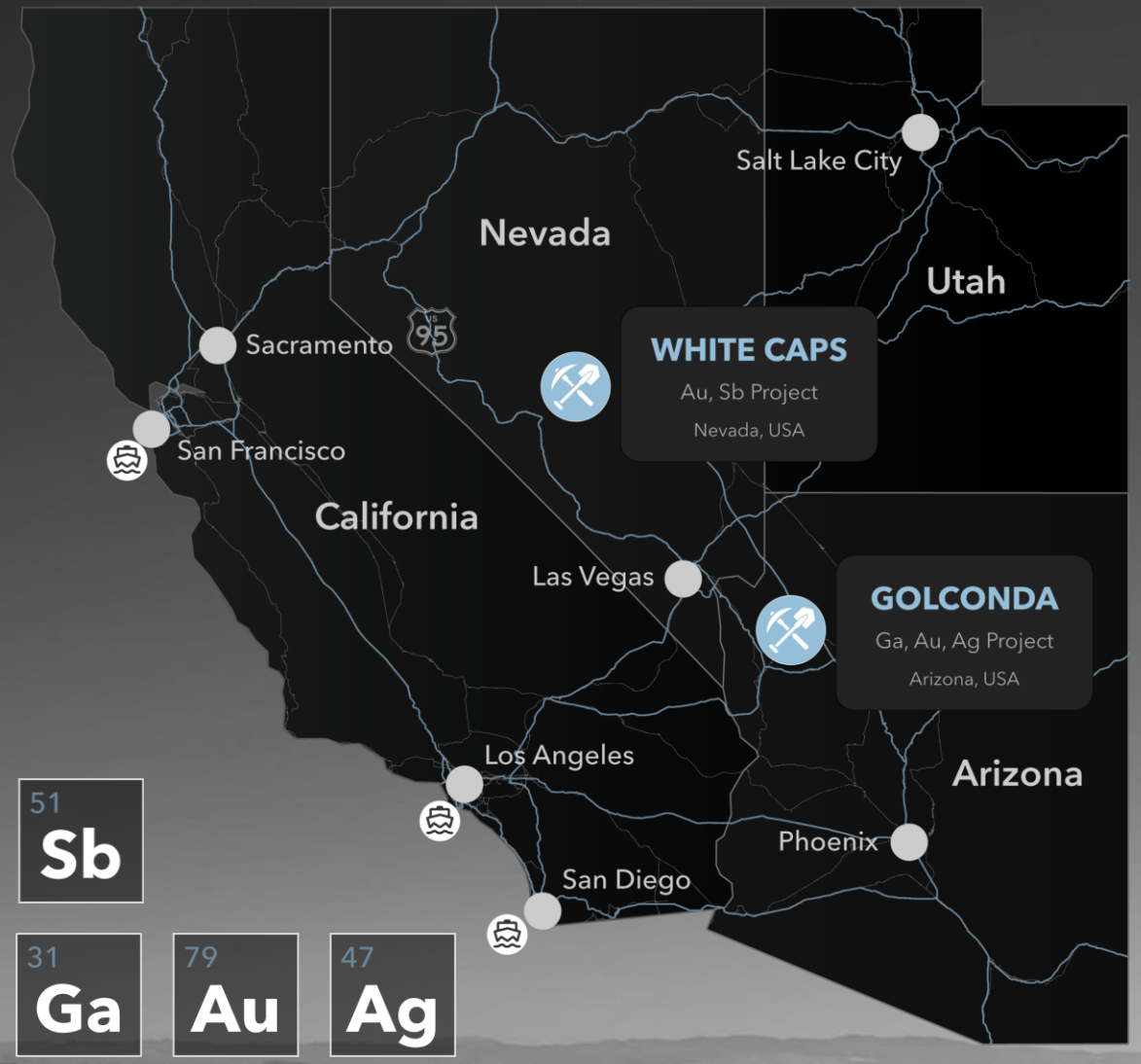
Projects close to infrastructure, labor, supportive policies and communities

ABILITY TO UNLOCK VALUE FOR SHAREHOLDERS

Operate from Patented Claims

HIGH OPPORTUNITY FOR NEW DISCOVERIES

Drilling in the shadows of headframes – District Scale



CORPORATE OVERVIEW

CAPITAL STRUCTURE

ASX Ticker	G50
Share Price (19 June 2026)	A$0.66
OTCQX Ticker	GFTYF
Share Price (18 June 2026)	US$0.42
Shares on Issue	205M
Market Capitalisation*	A$136M
Cash (31 March 2026)	A$5.157M
Top 40	70%
Board & Management	10%

BOARD & MANAGEMENT

MARK WALLACE
Managing Director

BBus. Finance professional with 20 years Investment Banking experience advising and financing early stage and pre-development mining and energy companies. Mr Wallace is currently NED of Renegade Exploration Limited.

IAN DAVIES
Chairman

Highly credentialed executive with more than 20 years of strategic and operational experience in large-scale, complex business in the energy and resources sector. Ian is currently the Chairman of Amplitude Energy Limited and was previously the Chief Executive Officer of Senex Energy.

BERNARD ROWE
Non-Executive Director

MD of ioneer Ltd (ASX:INR), founder of Global Geoscience, former Ashton Mining with over 30 years international experience in mineral exploration and mine development.

CRAIG FEEBREY
Non-Executive Director

Geologist with over 30 years of exploration and commercial experience across Australia, Asia, and the Americas holding executive leadership, management, and senior technical positions across major, intermediate, and junior mining and exploration companies. Formerly Executive Vice President and Chief Exploration Officer for OceanaGold Corporation.

PETER FREW
Chief Financial Officer

Finance professional with over 20 years of experience in the energy and resources industries, including with InterGen and Senex Energy, with expertise spanning finance, business development, investor relations, and strategic planning.

DANNY SIMS
Arizona Manager

Ph.D., Economic and Structural Geology. Extensive mine site experience in SW US, Mexico, Sth America and PNG. Former Cominco (Teck). Over 30 years experience.

TWO STRATEGIC PROJECTS

G50Corp

Golconda Project

Arizona – Historical zinc, lead, gold, silver mine

DISCOVERY & SCALE

- Discovery hole GRC06: 35m @ 5.2 g/t Au, 5.9 g/t Ag from 177m (2023)
- GRC22: 47.2m @ 2.0 g/t Au, 40.2 g/t Ag, 0.29% Zn from 191m (2025)
- 1.3 km strike drilled at depth to 400m confirmed on Tub Vein
- 6 parallel vein systems: Tub, Golconda, Primrose, Green Linnet, Good Hope, Mexican

GALLIUM | CRITICAL MINERAL

- Pervasive ~15.5–20.2 g/t Ga over 190–430+ m intervals from surface
- Low-cost screening + flotation: 150–200% Ga upgrade, 70% recovery
- Multiple revenue streams: Ga concentrate + Au/Ag + base metal credits

White Caps Project

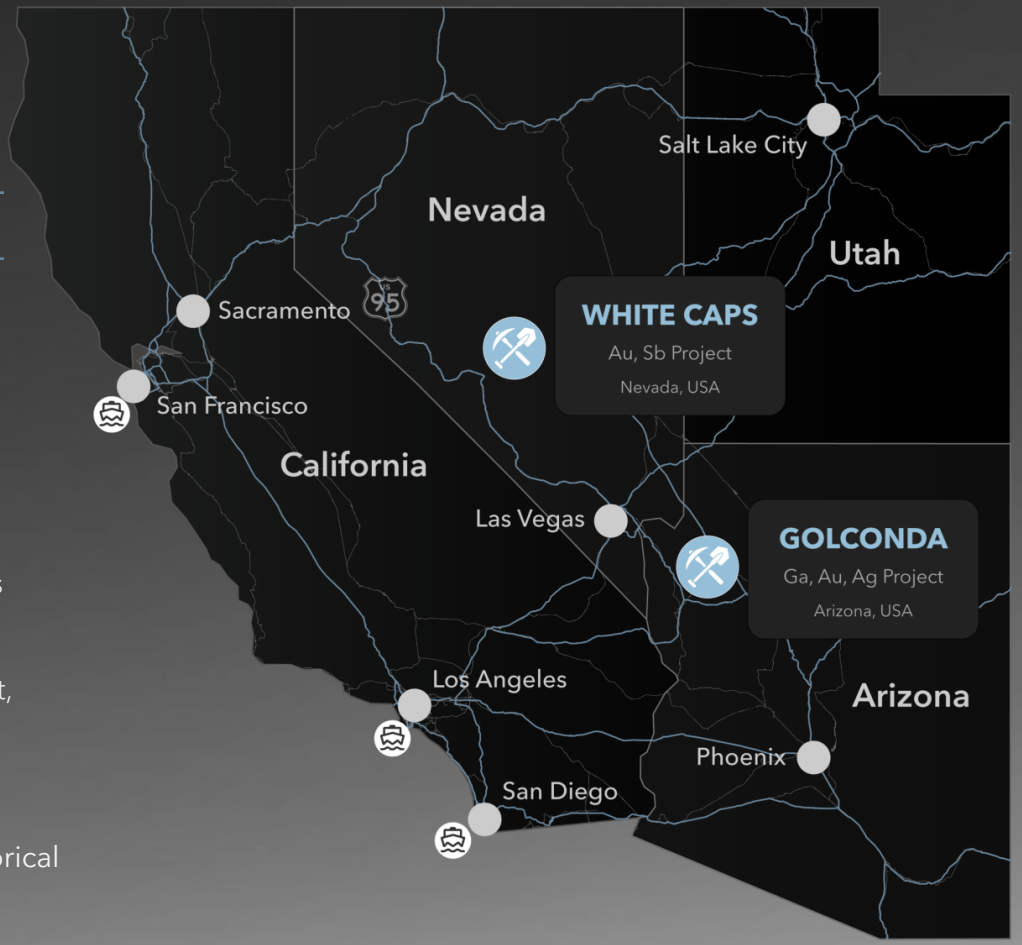
Nevada – Historical gold mine

PROJECT HIGHLIGHTS

- Historical Au-Sb mine; Freeport McMoRan drilled 1982–1984
- High-grade gold and silver intercepts confirmed in recent drilling
- Antimony (Sb) being a critical mineral that is strategically significant to the US
- Proximal to Scorpio Manhattan Gold Project, Nevada

OPPORTUNITY

- Underexplored district with significant historical workings
- Favourable Nevada jurisdiction, infrastructure and logistics
- Drilling in the shadows of headframes with district-scale potential



GOLCONDA | FLAGSHIP

DISTRICT-SCALE CONTEXT

District Scale Structure

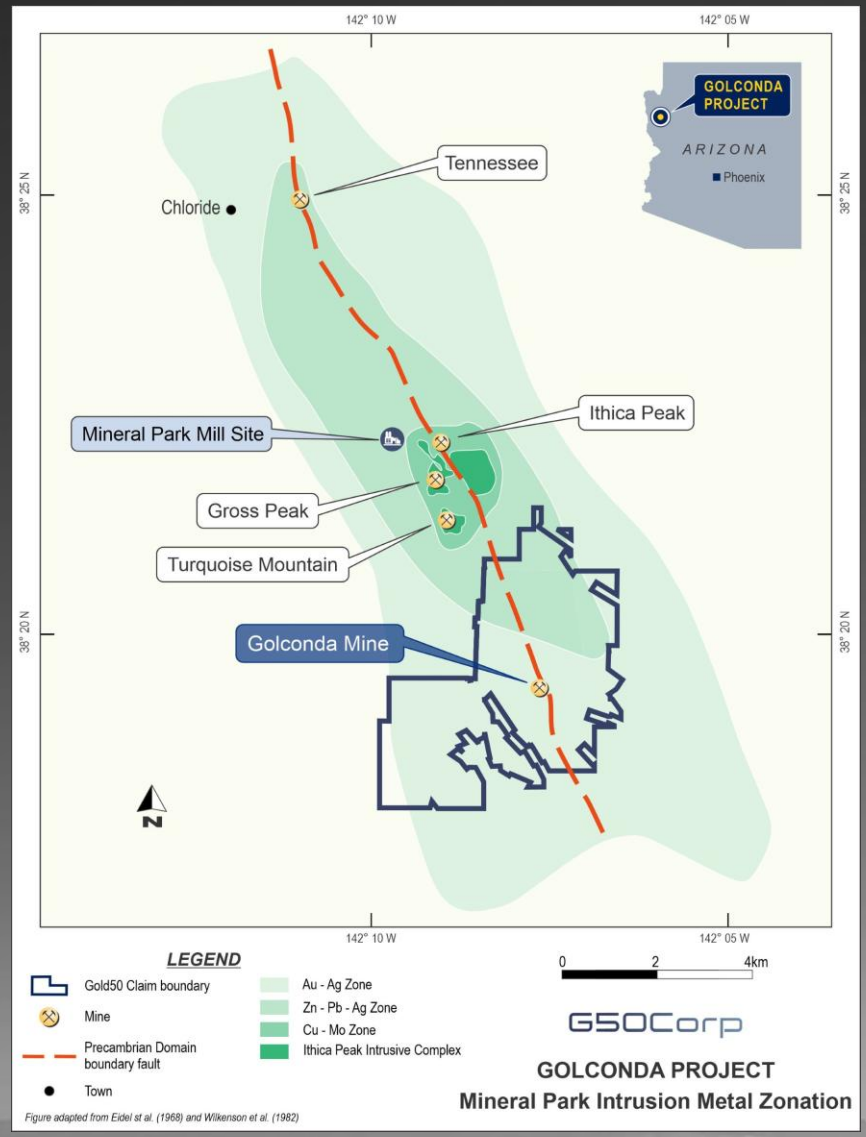
- Understanding the district scale structure is crucial for evaluating the Golconda Project's mineral potential.

Major NW-Trending Structure

- The Tub Zone is situated on a significant NW-trending crustal structure spanning over 20km, separating two Proterozoic rock types.

MINERALIZATION SIGNIFICANCE

- This structure hosts important mineral deposits, including the Golconda and Tub mines, crucial for regional mining activities.



* Refer to G50 ASX Announcement "District Scale Precious and Strategic Metals Discovery" – 14 August 2025

GOLCONDA | TENURE OVERVIEW

G50Corp

G50 IN ARIZONA

- First to consolidate the Wallapai Gold District
- Adjacent to Mineral Park copper-molybdenum-silver deposit.
- Package assembled through patent acquisitions and BLM unpatented staking to cover the full vein corridor (Beginning 2019)

PATENTED CLAIMS

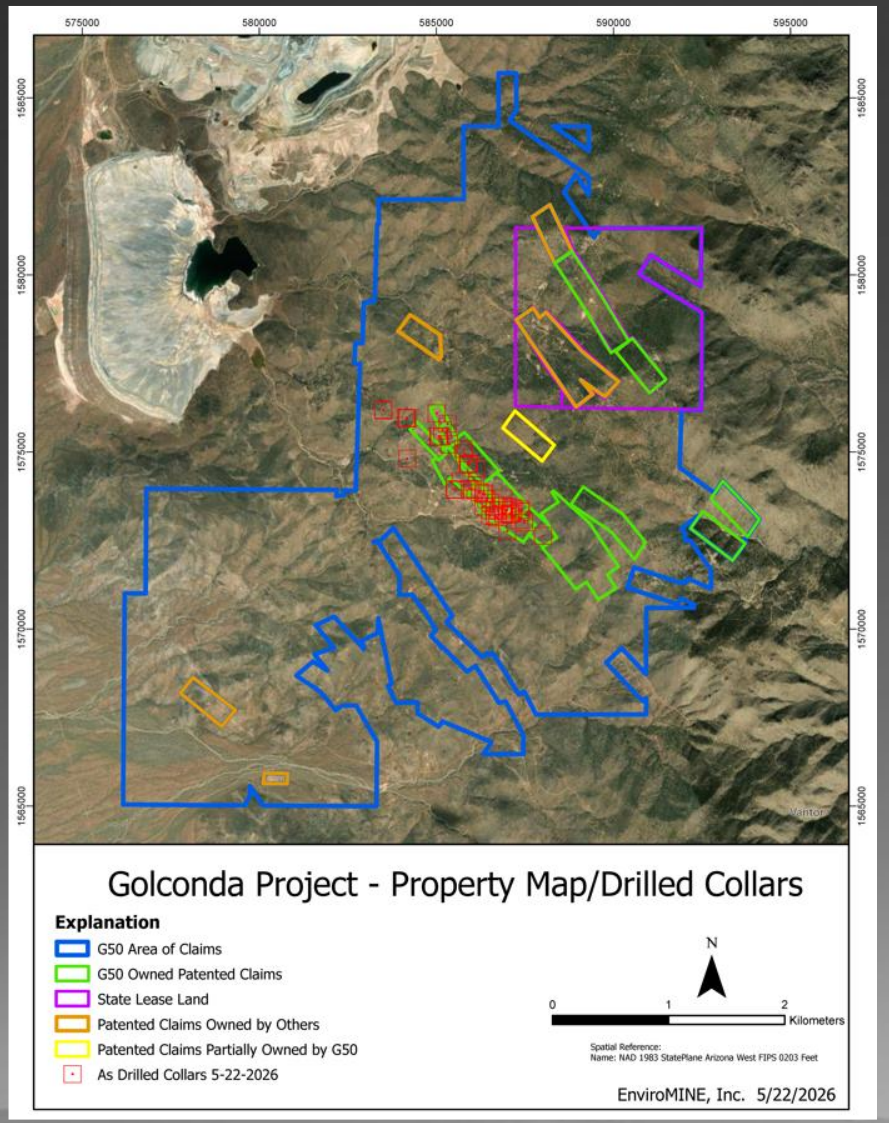
- G50 owns surface, mineral rights and infrastructure access outright.
- The entire 1 km gallium corridor confirmed to date sits within the patented boundary tenure.
- Covers Tub, Golconda, Big Bethel and Primrose mines.

UNPATENTED CLAIMS

- BLM claims across the full 2,500m structural zone beyond the patented core with low annual holding cost (US$165/claim/yr).
- Staking extended to cover all parallel vein targets identified in geophysics and drilling.

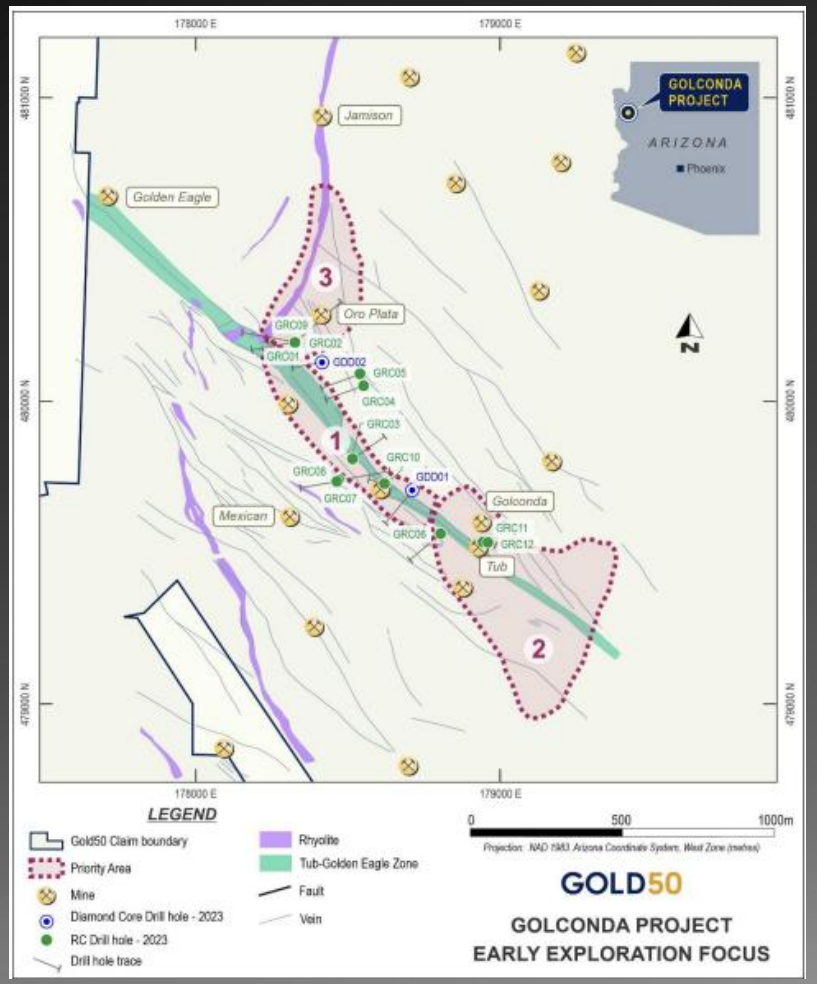
THE LAND PACKAGE

- 21 Patented Claims ; 235 BLM Claims
- 9 historic mines within tenure
- 90 mins from Las Vegas with excellent road, power and workforce access.
- Arizona ranked 2nd globally for investment attractiveness (Fraser Institute, 2021).

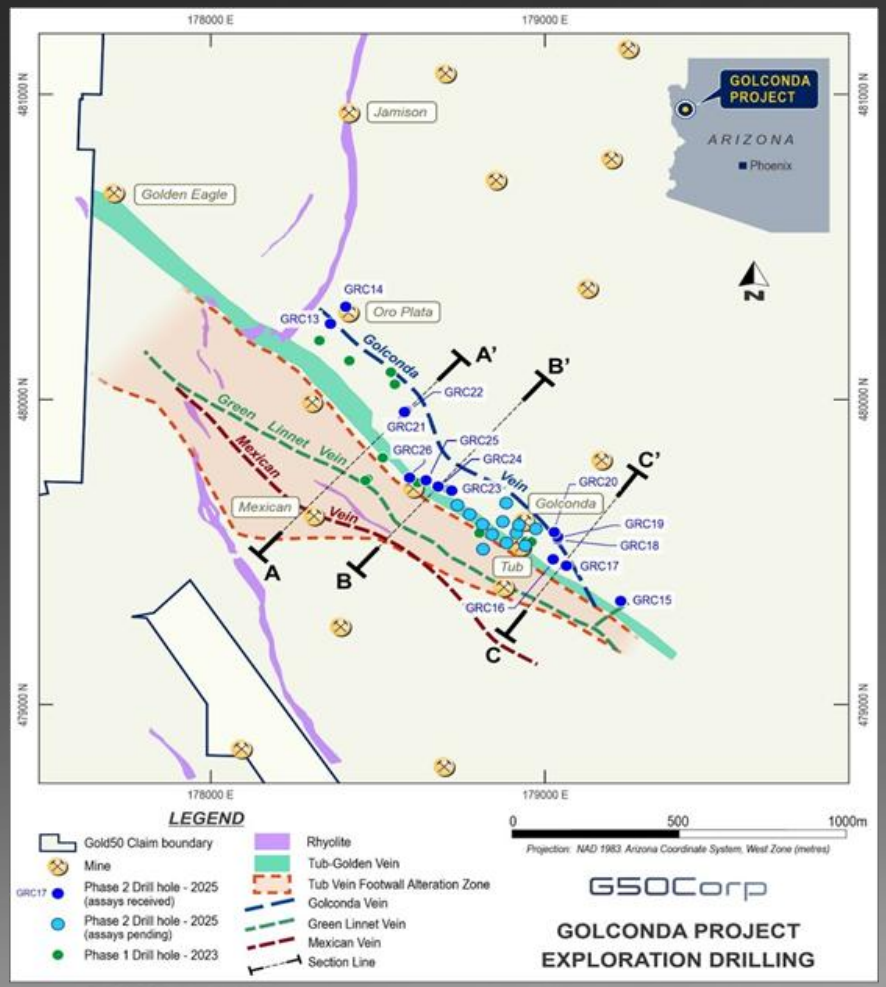


GOLCONDA | FOUNDATION

2023 FOCUS



2025 FOCUS



2023 DRILLING

- Discovery hole GRC06 – 35m at 5.2 g/t Au and 5.9 g/t Ag from 177m
- Gallium Discovery 10 of 14 holes
- 308m at 28.6 g/t from surface in GRC02

2025 DRILLING

- GRC22 – 47.2m at 2.0 g/t Au, 40.2 g/t Ag and 0.29% Zn from 191m to end-of-hole (2025).
- Consistent and pervasive gallium in 25 of 25 RC holes

* Refer to G50 ASX Announcement " 47.2m at 2.00 g/t Gold and 40.2 g/t Silver confirms new discovery at Golconda, Arizona" - 14 July, 2025

GOLCONDA | RESULTS | 2026

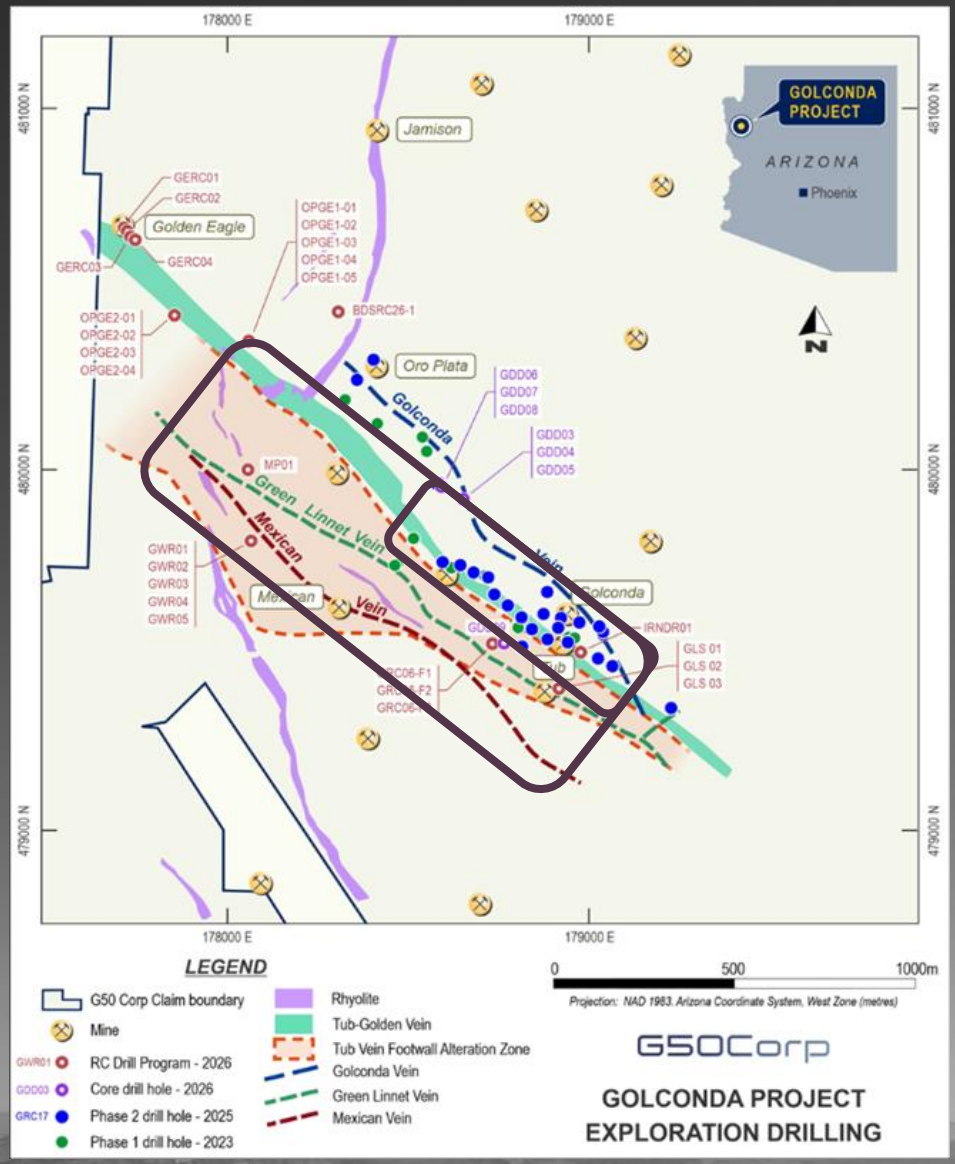
CONFIRMED

STRUCTURAL SCALE

- Mineralisation sits within a ~3 km long, NW-trending crustal structure hosting district-scale metal systems
  - 1.3 km strike length (drilled)
  - Surface to 400 m depth on key veins (Tub Vein)
  - Structural corridor width: 200–600 m

DEPOSIT ARCHITECTURE (scale multiplier)

- Multiple parallel vein systems:
  - Tub, Golconda, Primrose, Green Linnet, Good Hope, Mexican veins
- Individual structures can form:
  - Fault zones up to 100 m wide with stockwork + veins
- This is not a single vein system → potential for stacked / repeated mineralisation across a wide corridor. Supports district-scale tonnage potential



* Refer to G50 ASX Announcement "G50 Corp Confirm Significant Mineralization in Parallel Veins over 1.3km at Golconda" – 2 June 2026

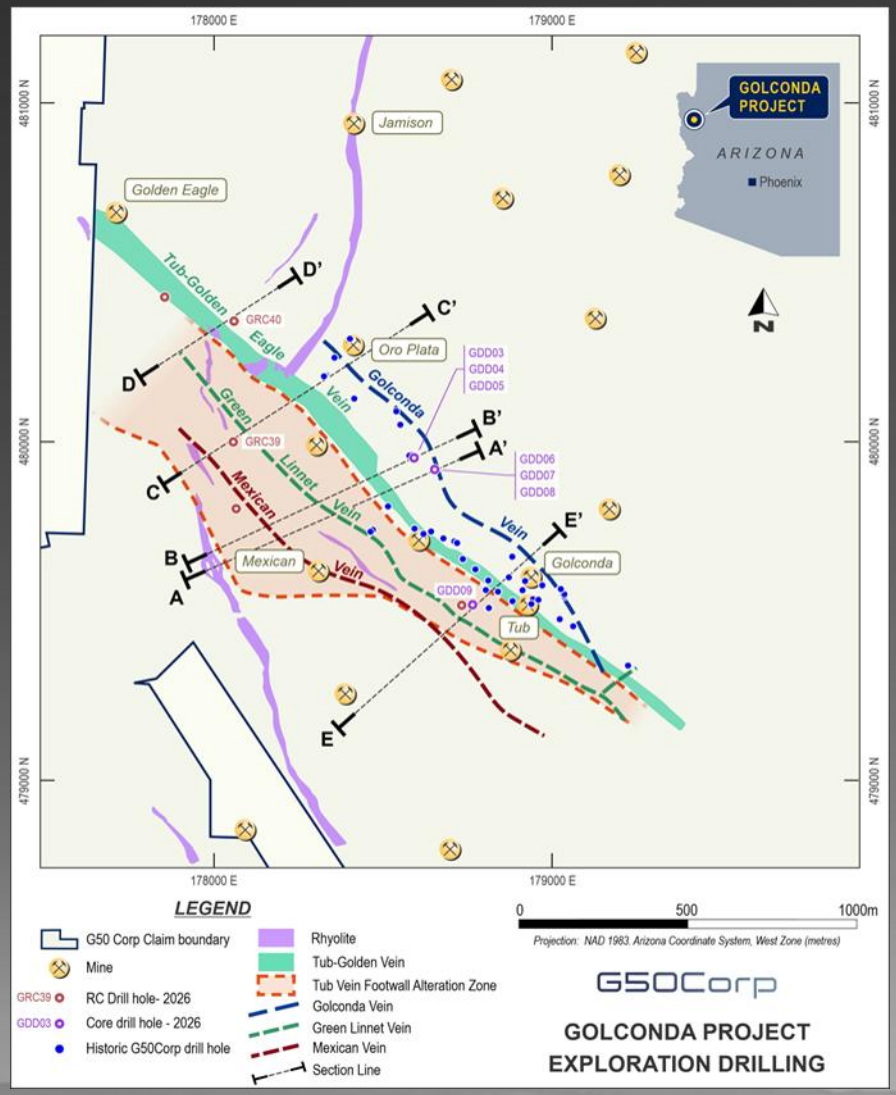
GOLCONDA | RESULTS | 2026 | SCALE

DISTRICT-SCALE FOOTPRINT

- Polymetallic discovery confirmed over a 1.3 km strike length and from surface to 400 m depth on the Tub Vein.
- Sits within a 2,500m long, 200-600m wide major structural zone – current drilling has tested less than half of the system.
- Open along strike and at depth
- Gallium grades consistent at ~15.5-20.2 g/t over 190-430+ m intervals, largely from surface.

MULTIPLE PARALLEL VEIN SYSTEMS

- Six mineralized structures identified to date with:
  - Tub (Au-Ag-Zn)
  - Golconda (Zn-Pb-Au-Ag)
  - Primrose (Zn-Pb-Au-Ag)
  - Green Linnet (Au-Ag)
  - Good Hope (Au-Ag)
  - Mexican (Au-Ag).
- Tub Vein occupies a fault zone up to 100m wide.
- Stacked, repeated mineralization across a wide corridor supports district-scale tonnage potential.



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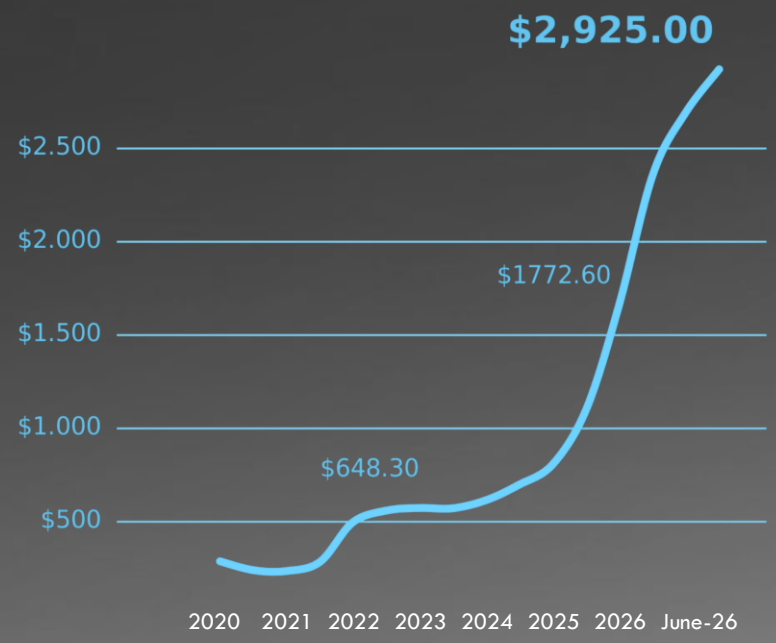
GALLIUM MARKETS

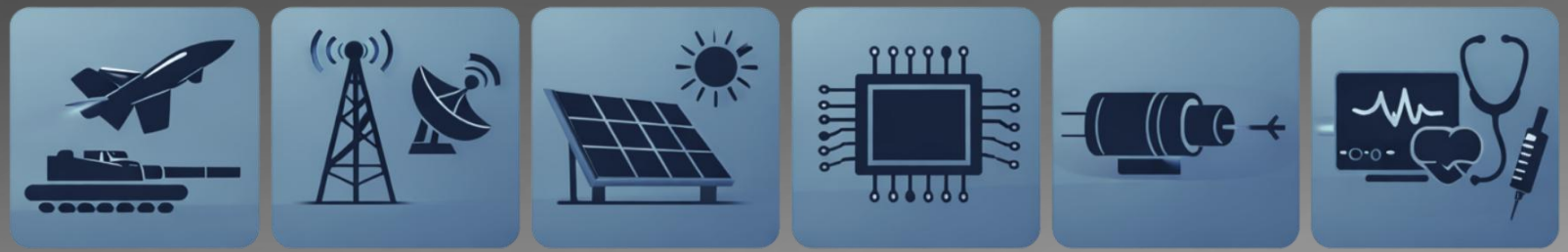
GALLIUM APPLICATIONS

- Used across all defence applications
- Alternative's (silicon) result in significant loss in performance, almost certainly beyond the Pentagon's threshold of acceptance – especially relative to China's gallium-supplied defence capabilities.
- National security concerns around growing use of AI and advanced computing.
- Outperforms traditional silicon due to its outperformance on both speed of compute and energy efficiency. Greater efficiency reduces the strain on power and grid use.

GALLIUM PRICE (U$/KG)



NON-SUBSTITUTABLE ADVANTAGES



Defense | Telecommunication | Solar Cells | Integrated Circuits | Laser Diodes | Medical Equipment

GALLIUM | AI DATA CENTRE DEMAND

CRITICAL MINERALS INTELLIGENCE

AI data centre **($50B to $100B)** contains **25 minerals and metals** and **179,940 tonnes** of material, ranked by mass.

	METAL	TONNES	BY MASS (TOP 3 ≈ 97% OF MASS)
1	Steel	132,660 t	
2	Copper	27,212 t	
3	Aluminium	14,320 t	
4	Graphite	2,311 t	
5	Nickel	1,410 t	
6	Cobalt	602 t	
7	Silicon	450 t	
8	Lithium	408 t	
9	Tin	274 t	
10	Lead	265 t	
11	Silver	12 t	
12	Rare earths	6.6 t	
13	**Gallium**	5.3 t	
14	Gold	2.8 t	
15	Germanium	0.9 t	

GALLIUM

#13 by mass · 5.3 t · ~0.003% of mass

Essential to gallium nitride (GaN) power semiconductors that switch and convert power across AI compute, networking and cooling.

*** NO SUBSTITUTE AT SCALE**

PRESENT, UNQUANTIFIED · 16-25

16	Tantalum	21	Fluorspar
17	Platinum	22	Barite
18	Palladium	23	Boron
19	Indium	24	Tungsten
20	Arsenic	25	Antimony

Heavy metals dominate by weight. **Trace minerals like gallium** make AI compute possible.

Sources: WEF & Kearney, 'From Minerals to Megawatts' (per-MW intensities × 1 GW); USGS Mineral Commodity Summaries 2026. Bars √-scaled for legibility. Adapted from S. Almenawer.

GOLCONDA | GALLIUM

PERVASIVE GALLIUM ENVELOPE

- GRC39 – 213.3m at 18.1 g/t Ga from surface.
- GRC40 – 213.3m at 17.4 g/t Ga from surface.
- GDD05 – 431.7m at 18.2 g/t Ga from surface
- GDD07 – 436.4m at 18.1 g/t Ga from surface
- GDD03, GDD04, GDD06 and GDD09 – all returned continuous 200-300+ m intervals at 16-20 g/t Ga.

PERVASIVE, SHALLOW, METALLURGICALLY

- Gallium grades consistent at ~15.5-20.2 g/t over 190-430+ m intervals, largely from surface.
- Gallium associated with sericite / argillic alteration halos are primary target for commercialization. Suggests bulk-tonnage host (alteration) envelope and not narrow vein-confined.
- Met work validates low-cost screening + flotation flowsheet – 150-200% Ga upgrade with 70% recovery (unoptimized) into concentrate.

* Refer to G50 ASX Announcement "G50 Corp Confirm Significant Mineralization in Parallel Veins over 1.3km at Golconda" – 2 June 2026

GOLCONDA | THE INTEGRATED MODEL

POLYMETALLIC DEPOSIT

- Strike length doubled to 1.3 km and depth extended from 180m to 400m – large-scale polymetallic Au-Ag-Zn deposit.
  - High-grade Au-Ag veins (Tub, Golconda, Primrose, Green Linnet, Good Hope, Mexican)
  - Broad gallium-bearing alteration envelope, 200-430+ m thick at consistent ~18 g/t Ga, from surface.
  - Established US mining district.
  - Potential for Base metal credits (Zn, Pb) across the corridor (Golconda Vein).

GALLIUM METALLURGY VALIDATED – STRATEGIC OPTIONALITY

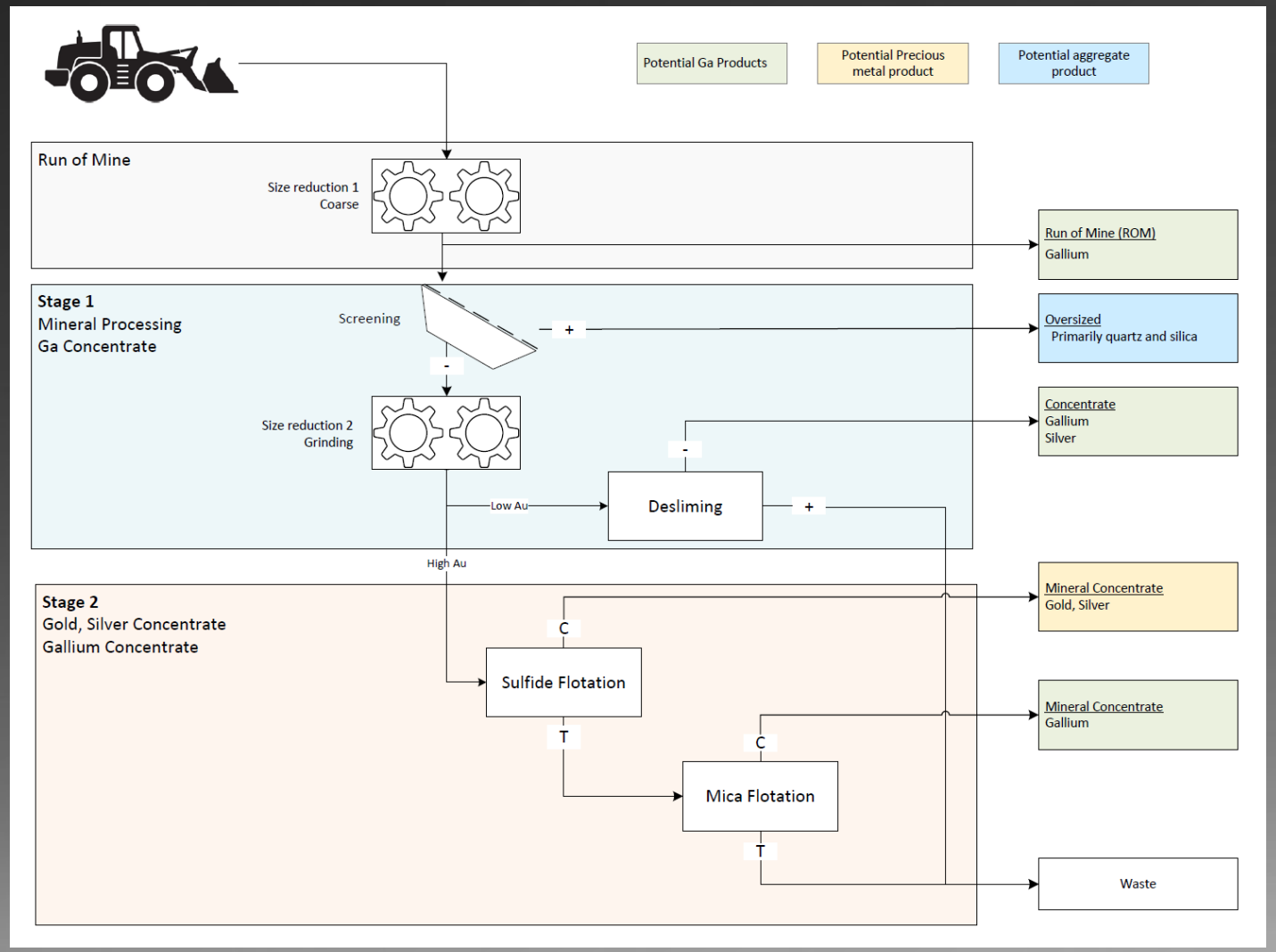
- Conventional low-cost flowsheet with recoveries to 70% Ga, 97% Ag and 82% Au from screening and flotation.
- Significantly underexplored drilling continues with assays pending.

* Refer to G50 ASX Announcement "G50 Corp Confirm Significant Mineralization in Parallel Veins over 1.3km at Golconda" – 2 June 2026

GOLCONDA | PROCESS SCHEMATIC

MULTIPLE REVENUE STREAMS

- Minimum CAPEX / complexity, maximum speed, using conventional size reduction, screening and desliming
- Proven and scalable processing
- Flow sheet preserves optionality:
  - Speed and product samples
  - Higher grades, improved recoveries, and precious-metal credits (gold and silver)
  - Unoptimized
- Multiple revenue streams recognized:
  - Gallium concentrates
  - Separate gold / silver concentrates
  - Potential aggregate by-products

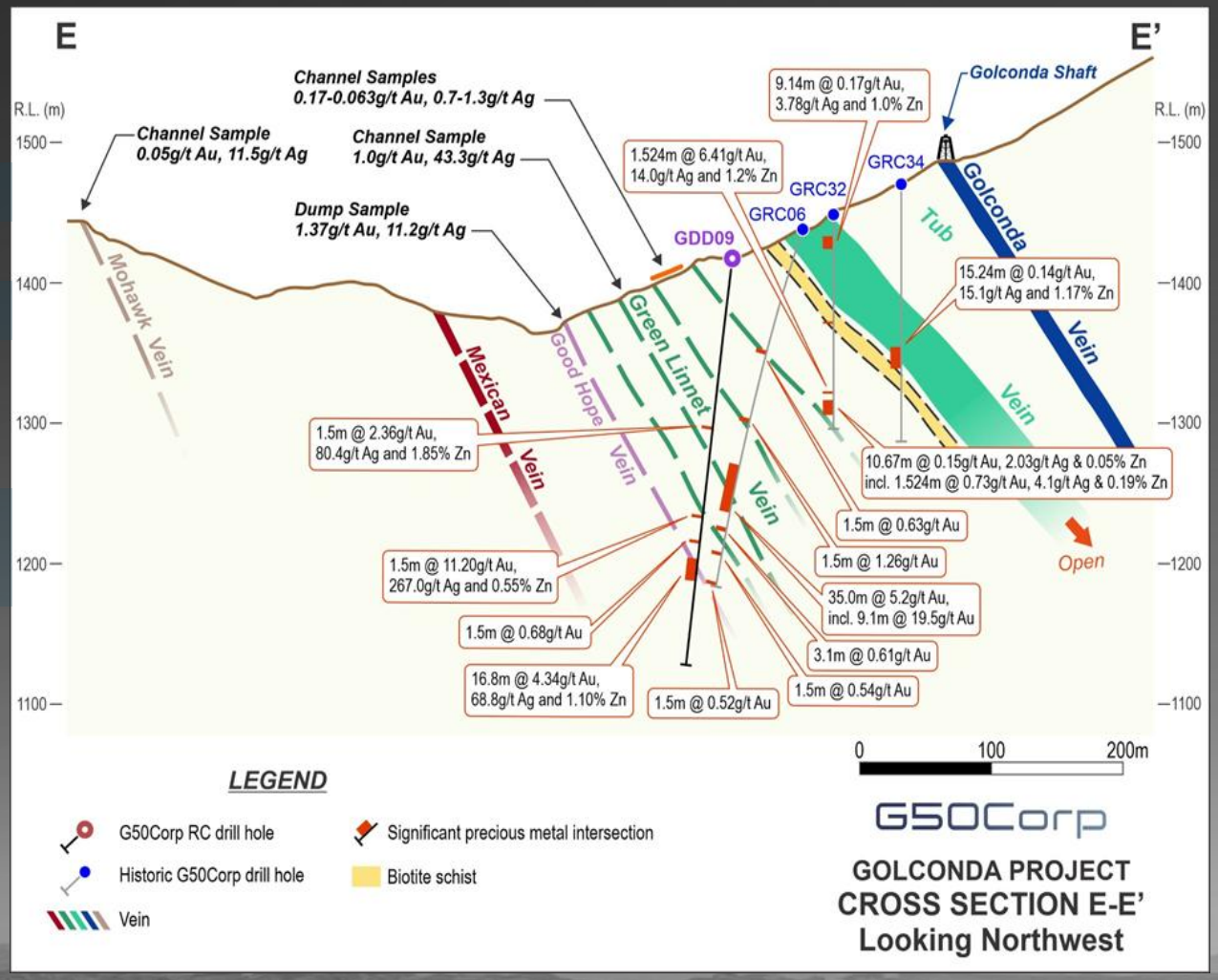


* Refer to G50 ASX Announcement "Golconda Gallium Metallurgy Validated" - April 8th, 2026

GOLCONDA | 2026 | CORE DRILLING

HIGH-GRADE GOLD & SILVER INTERCEPTS

Hole	Target Vein	From (m)	Width (m)	Au g/t	Ag g/t	Zn %
CORE DRILLING – HIGH-GRADE INTERCEPTS						
GDD09	Good Hope Vein	216.4	16.8	**4.34**	68.8	–
incl.	Good Hope Vein	219.5	10.7	6.63	105.3	–
GDD09	Green Linnet Vein	185.9	1.5	**11.20**	267.0	0.55
RC DRILLING						
GRC06	Tub Vein	176.8	35.0	**5.2**	5.9	–
incl.	Tub Vein	202.7	9.1	**19.5**	17.8	–



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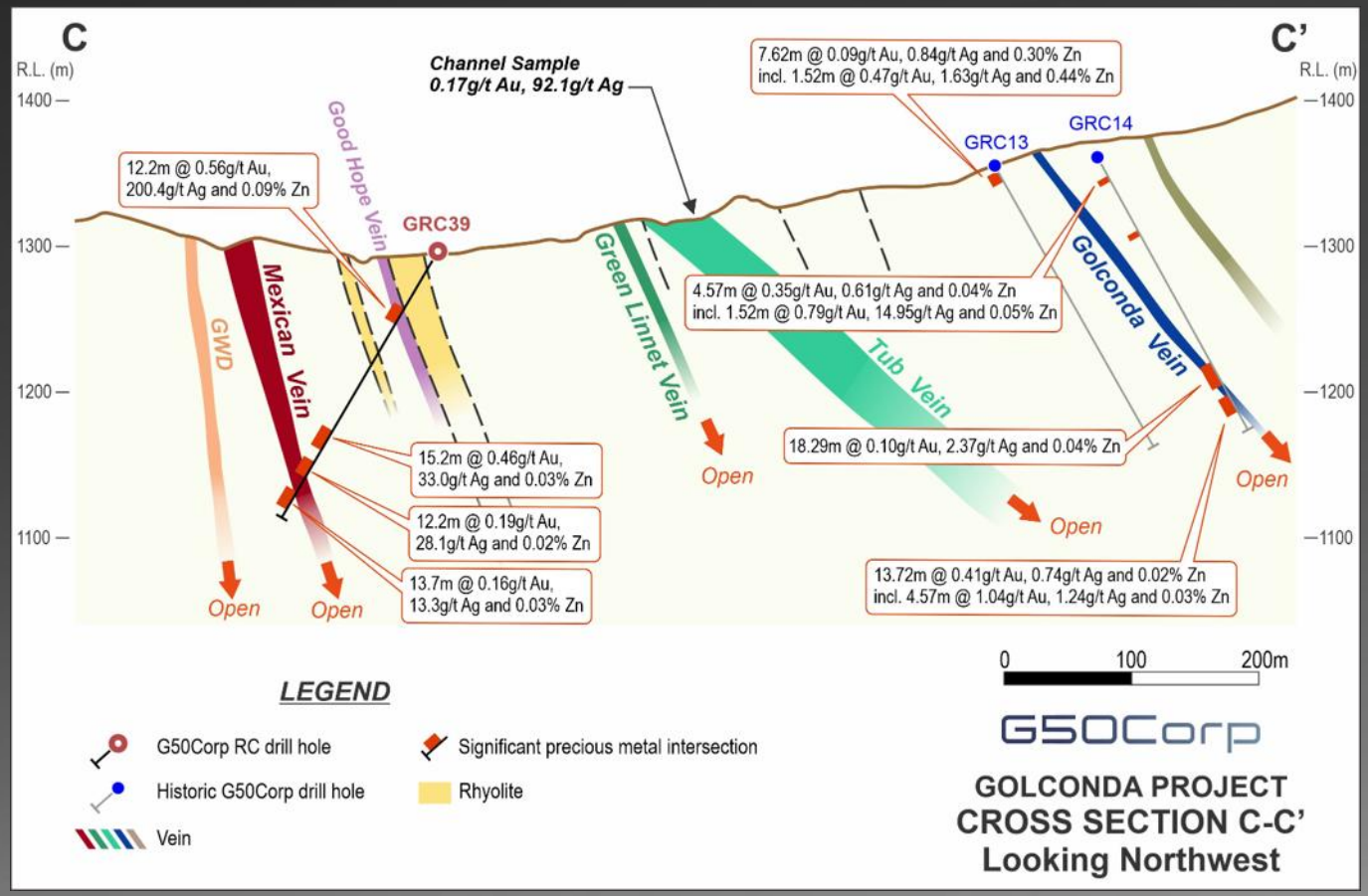
GOLCONDA | 2026 | RC DRILLING

HIGH-GRADE GOLD & SILVER INTERCEPTS

Hole	Target Vein	From (m)	Width (m)	Au g/t	Ag g/t	Zn %
RC DRILLING – HIGH-GRADE INTERCEPTS						
GRC39	Good Hope	45.7	12.2	0.56	**200.0**	0.09
incl.	Good Hope	–	4.6	**0.91**	**467.0**	–
RC DRILLING – HIGH-GRADE INTERCEPTS						
GRC40	Tub Vein	48.8	15.2	**8.24**	59.9	0.04
incl.	Tub Vein	50.3	7.6	**13.61**	98.9	–



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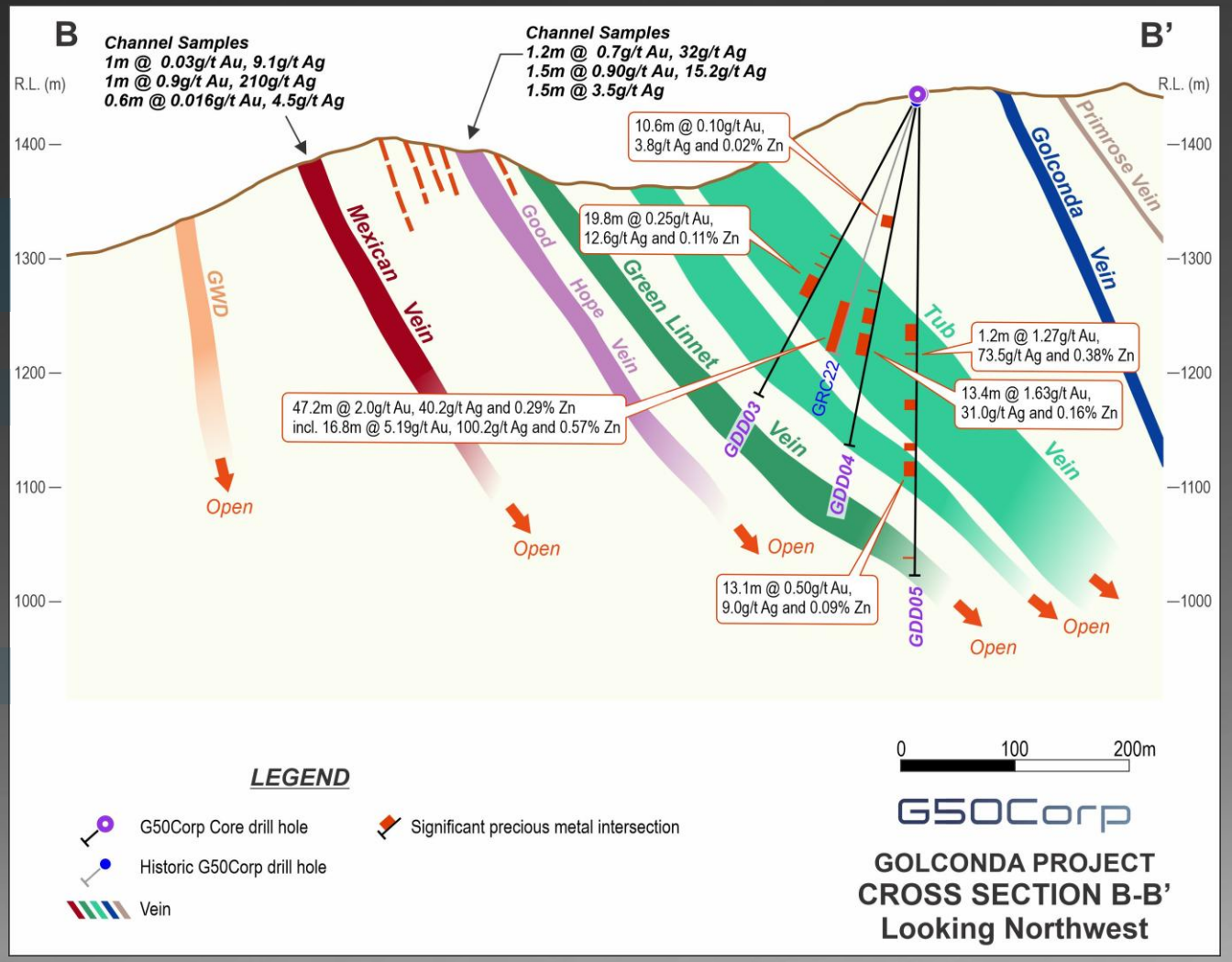
GOLCONDA | 2026 | RESULTS AT DEPTH

DEPTH CONTINUITY CONFIRMED

Hole	Target Vein	From (m)	Width (m)	Au g/t	Ag g/t	Zn %
CORE DRILLING – DEPTH INTERCEPTS						
GRC22	Tub Vein	191.0	47.2	**2.09**	**40.2**	0.29
incl.	Tub Vein	198.0	16.8	**5.19**	**100.2**	0.57
GDD04	Tub Vein	192.9	13.4	**1.63**	**31.0**	0.16
GDD04	Tub Vein	–	1.2	**1.27**	**73.5**	0.38
GDD05	Tub Vein	201.8	14.9	0.27	**44.8**	–
incl.	Tub Vein	–	3.7	**1.01**	**165.8**	–
GDD05	Tub Vein	322.5	13.1	0.50	9.0	0.09
SURFACE CHANNEL SAMPLES						
Channel	Surface	–	1.0	**0.90**	**210.0**	–
Channel	Surface	–	1.2	**0.70**	**32.0**	–



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MODERN THINKING | HIDDEN GEM

GOLCONDA, AZ

- District-scale system:
  - 3 km structure (1.3 km drilled)
  - 200–600 m width corridor
  - >400 m vertical extent (tested)
- Gallium envelope:
  - 200–430 m thick intervals at consistent grades
- Gold/Silver:
  - High-grade + continuity → conventional mining pathway
- Gallium:
  - Large, continuous, metallurgically viable → strategic upside
- Integrated model:
  - Potential low-cost polymetallic operation with critical mineral credits

* Refer to G50 ASX Announcement "G50 Corp Confirm Significant Mineralization in Parallel Veins over 1.3km at Golconda" – 2 June 2026

WHITE CAPS | NEVADA

G50Corp

HISTORICAL GOLD PRODUCTION

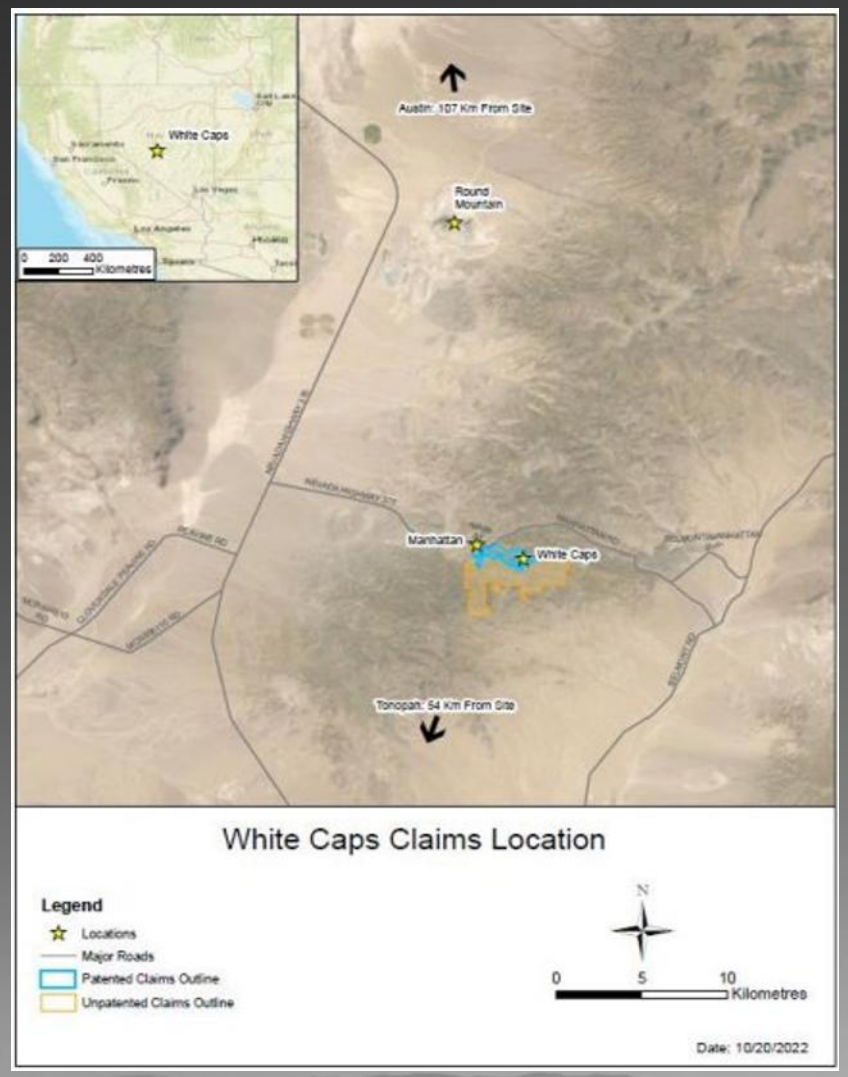
- Produced around 125,000 ounces of high-grade gold at approximately 30 g/t

UNTESTED MINING TARGETS

- Several untested near-mine and deeper targets remain, including a **10m intersection at 94 g/t gold never** followed up in the mine crosscut. (1300 foot, 400m)

STRATEGIC LOCATION

- Located adjacent to the former Manhattan Gold Mine (Scorpio Gold) and 20 km south of the operating Round Mountain Gold mine.
- 10 km2 Project area containing 28 patented and 74 unpatented mining claims
- Mineralisation concentrated along structural intersections within a limestone unit averaging 20m in thickness
- Mined ore grades ranged from 33g/t to 79g/t gold over 6m to 9m widths
- Prospective geology and historical mining indicate much more potential than a high-grade underground target that remains open at depth



* Refer to G50 ASX Announcement "Acquisition of High-Grade White Caps Gold Project" - 9 November 2022

WHITE CAPS | SAMPLING 2023

SAMPLE COLLECTION OVERVIEW

In 2023, 216 rock samples were collected across the 10 square kilometer White Caps Property for analysis.

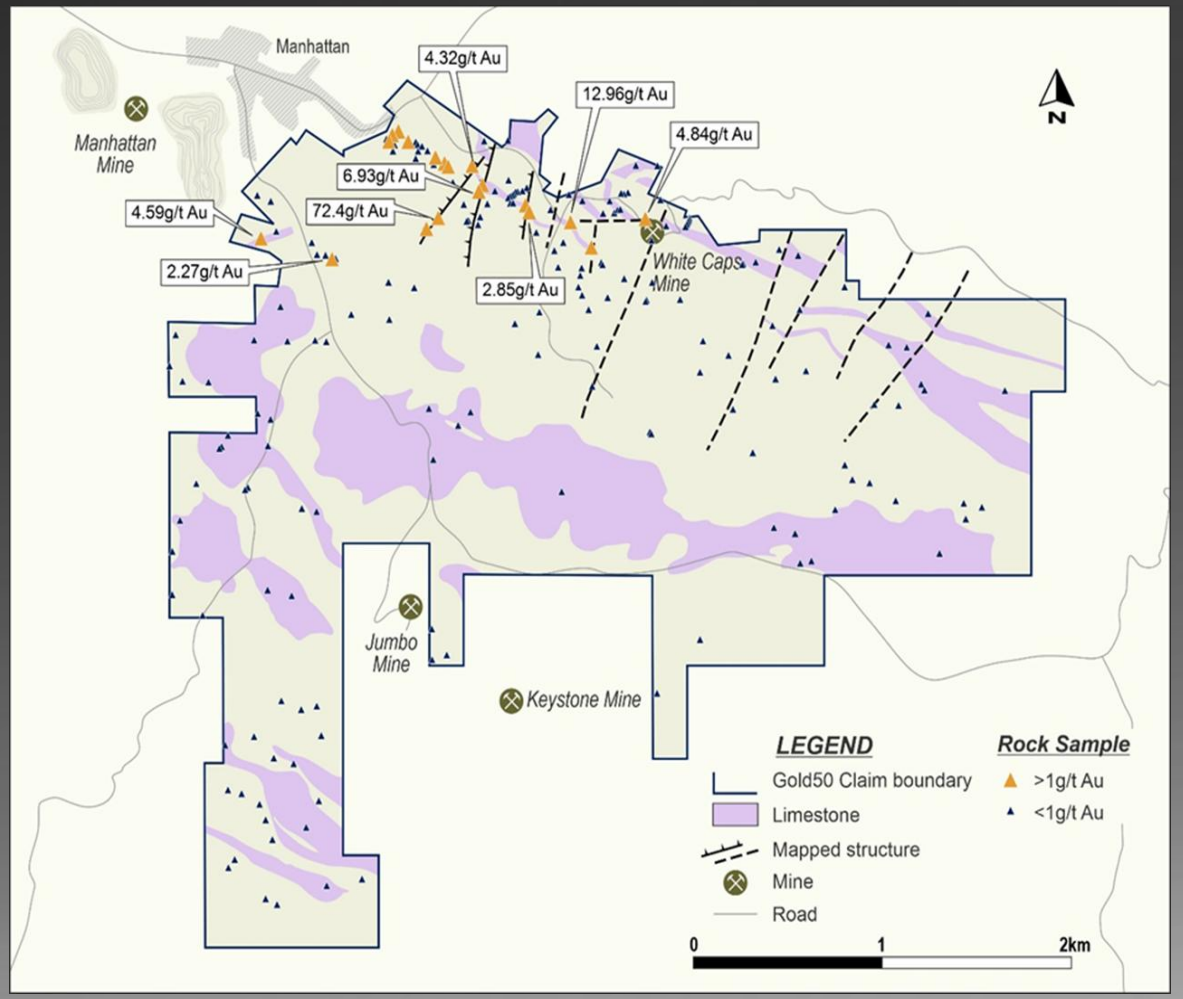
HIGH GOLD VALUE LOCATION

High gold values greater than 1 gram per ton are concentrated in the northern area where limestone is exposed at the surface.

RELATION TO FAULT STRUCTURES

High gold values correlate closely with NNE-oriented faults, acting as fluid pathways for mineralization.

	GOLD (PPM)	ARSENIC (PPM)	ANTIMONY (PPM)	THALLIUM (PPM)
33 samples - Maximum	72.4	10,000	4,580	61
33 samples - Average	3.98	1,384	270	3.1
33 samples - Minimum	0.1	6.4	1.6	0.07



* Refer to G50 ASX Announcement " 72.4 g/t Gold in White Caps Follow Up Regional Sampling" – 9 November 2023

WHITE CAPS | RC DRILLING 2025

WCRC25-007 **exceptionally high antimony values**, including a peak of 3.5% Sb (35,000 ppm) at 77.7–79.2 m depth, within a broader zone of elevated Sb including:

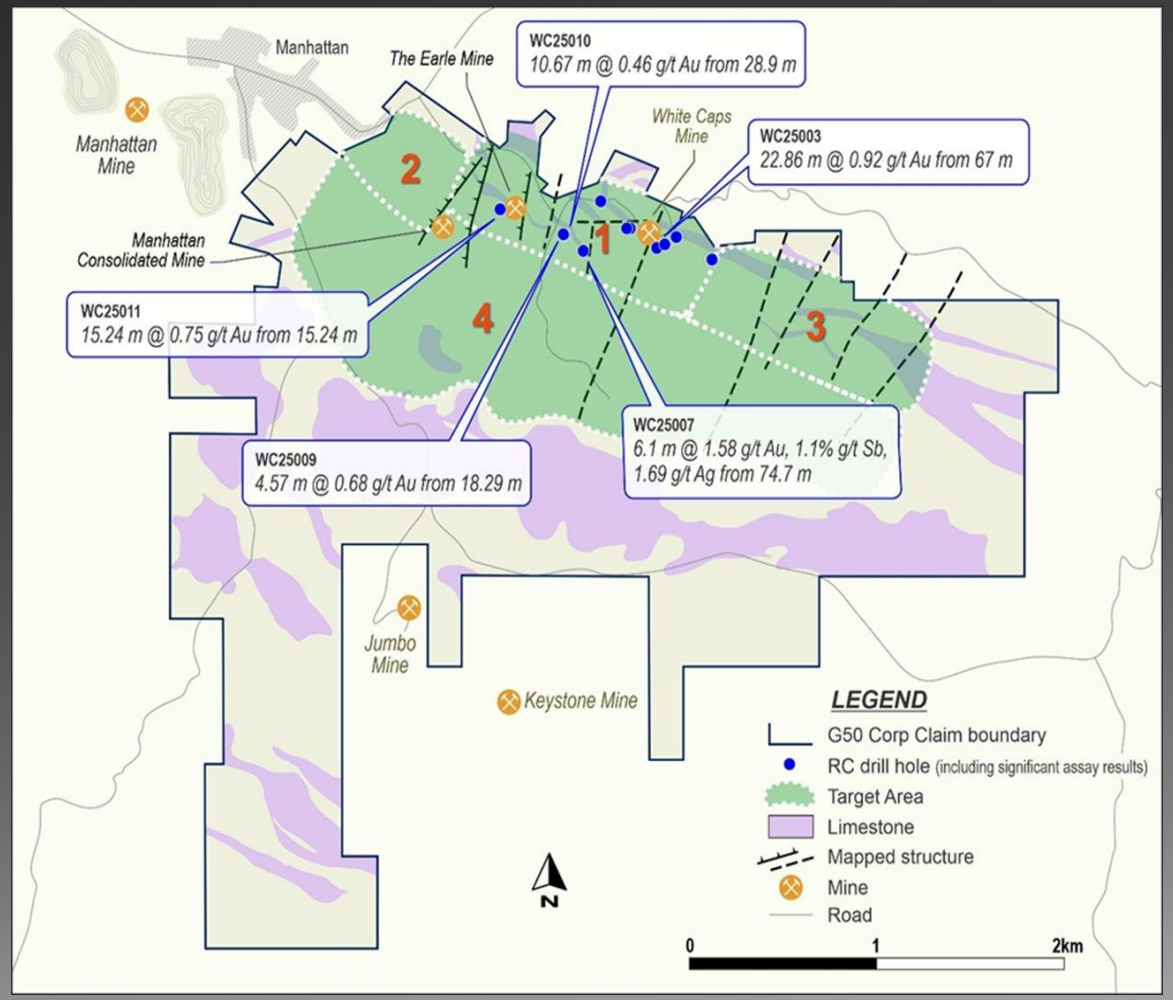
- WCRC25-007: 6.1 m @1.58 g/t Au, 1.1% Sb,1.69 g/t Ag from 74.7 m

SIGNIFICANT INTERCEPTS INCLUDE:

- WCRC25-003: 22.86 m @ 0.92 g/t Au from 67 m (includes 6m mine void assumed zero grade)
- WCRC25-009: 4.57 ma @ 0.68 g/t Au from 18.29 m
- WCRC25-010: 10.67 m @ 0.46 g/t Au from 28.9 m
- WCRC25-011: 15.24 m @ 0.75 g/t Au from 15.24

MAIDEN RC DRILLING PROGRAM

- 12 scout RC drill holes over 1.5 km strike length totaling 1,385 meters
- Three out of four areas showed shallow gold mineralization with grades from 0.1 to 12 g/t Au and silver anomalies noted.
- High-grade gold occurs at intersections of steep faults and altered limestone acting as fluid conduits for mineralization



* Refer to G50 ASX Announcement "3.5% Antimony in White Caps Drilling" – 24 September, 2025

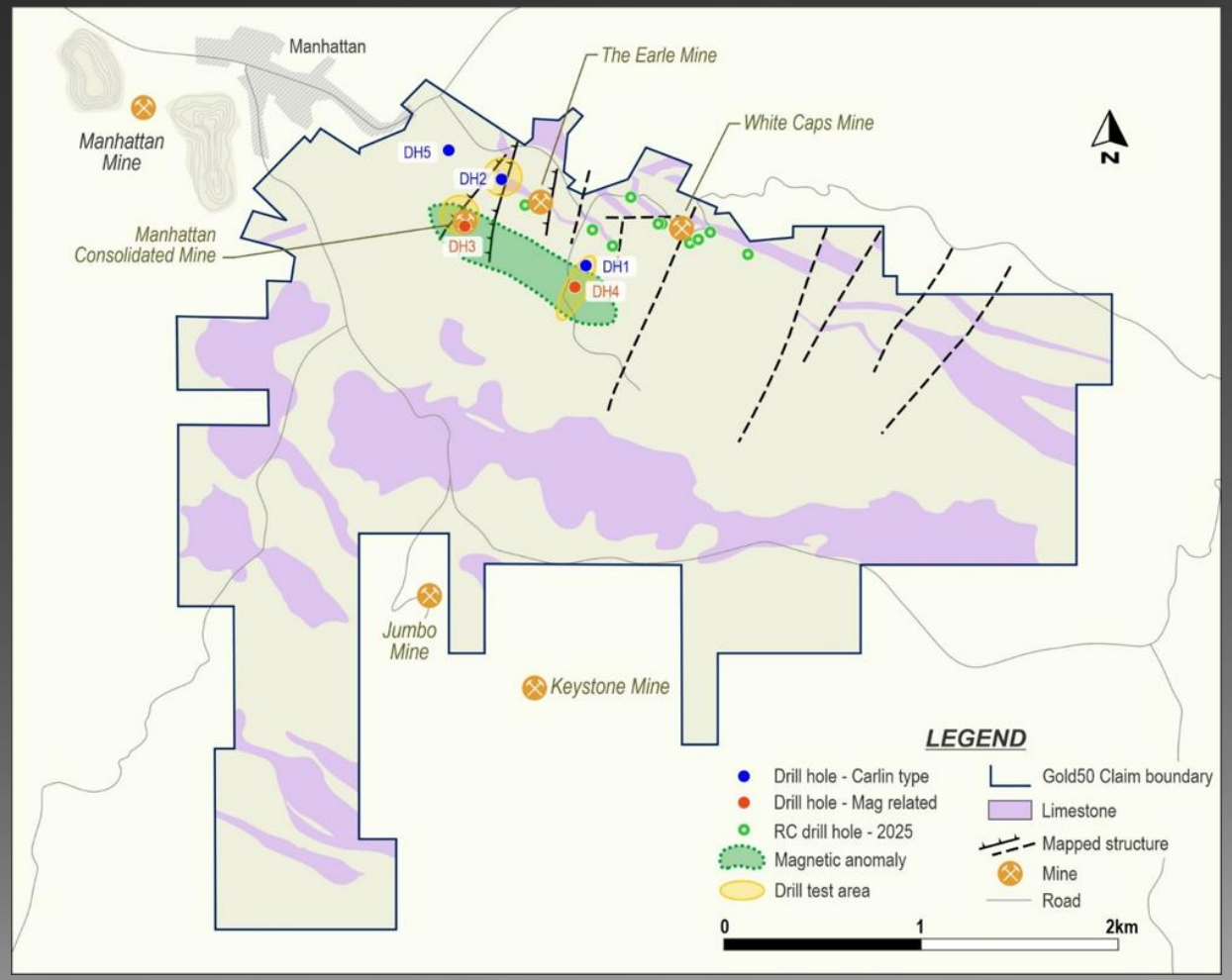
WHITE CAPS | CORE DRILLING 2026

The 2026 5-hole core drill program tested areas down-dip of known limestone-hosted mineralization, in the direction of the blind intrusions interpreted from G50 aeromagnetic data

- First hole of the program WCD26-01 intersected:

- **13.50m at 7.67 g/t Au and 2.38 g/t Ag from 305.5m, including:**
  - **3.93m at 23.95 g/t Au and 7.29 g/t Ag from 305.5m**

- Intersected 3 calcareous units at a horizontal distance of approximately 200m SW (downdip) of where one of the calcareous units is exposed at surface and has been mined.
- The high-grade gold intersection came from the middle calcareous unit with the hole remaining in sediments until end of hole at 368 metres.



* Refer to G50 ASX Announcement "13.5m at 7.67 g/t gold at White Caps" – 22 June, 2026

WHITE CAPS | CORE DRILLING 2026

GRADE

- High-grade, deeply oxidised gold mineralisation. Evidence of increasing grade closer to the interpreted blind intrusions

GEOLOGY

- Hosted within at least three separate decalcified and silicified calcareous units within a dominantly clastic sedimentary package

PATHFINDER ELEMENTS

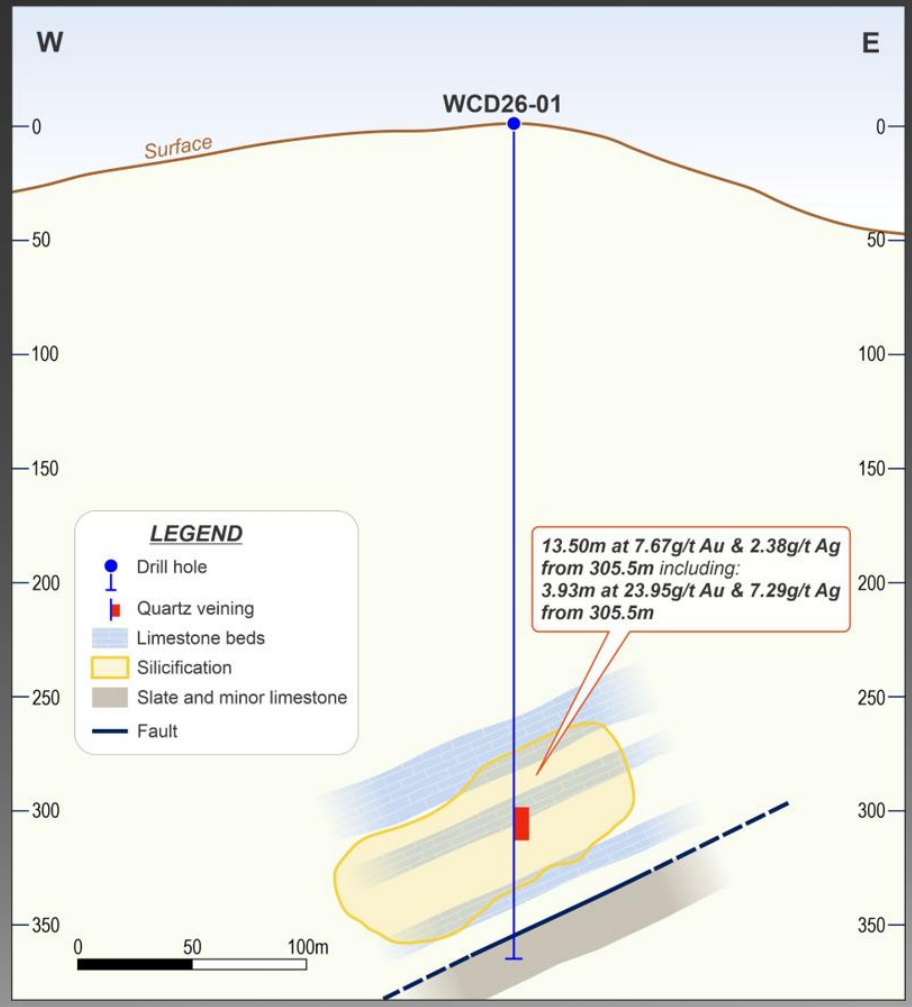
- Arsenic and antimony associated with decalcified limestone, molybdenum and chalcopyrite associated with skarn alteration

Magnetic Signature

- Indicative of large, blind intrusions at depth

NEXT STEPS

- Assays from remaining 4 holes (WCD26-02 to 05) expected in coming months
- Detailed surface mapping and sampling both east and west of the current drill test area to begin in coming weeks.
- Drill rig secured and planning has begun for follow-up core drilling this year and ahead of the northern hemisphere winter
- Final targets will be determined after all assays have been received from the current program



* Refer to G50 ASX Announcement "13.5m at 7.67 g/t gold at White Caps" – 22 June, 2026

SCORPIO GOLD CORP.

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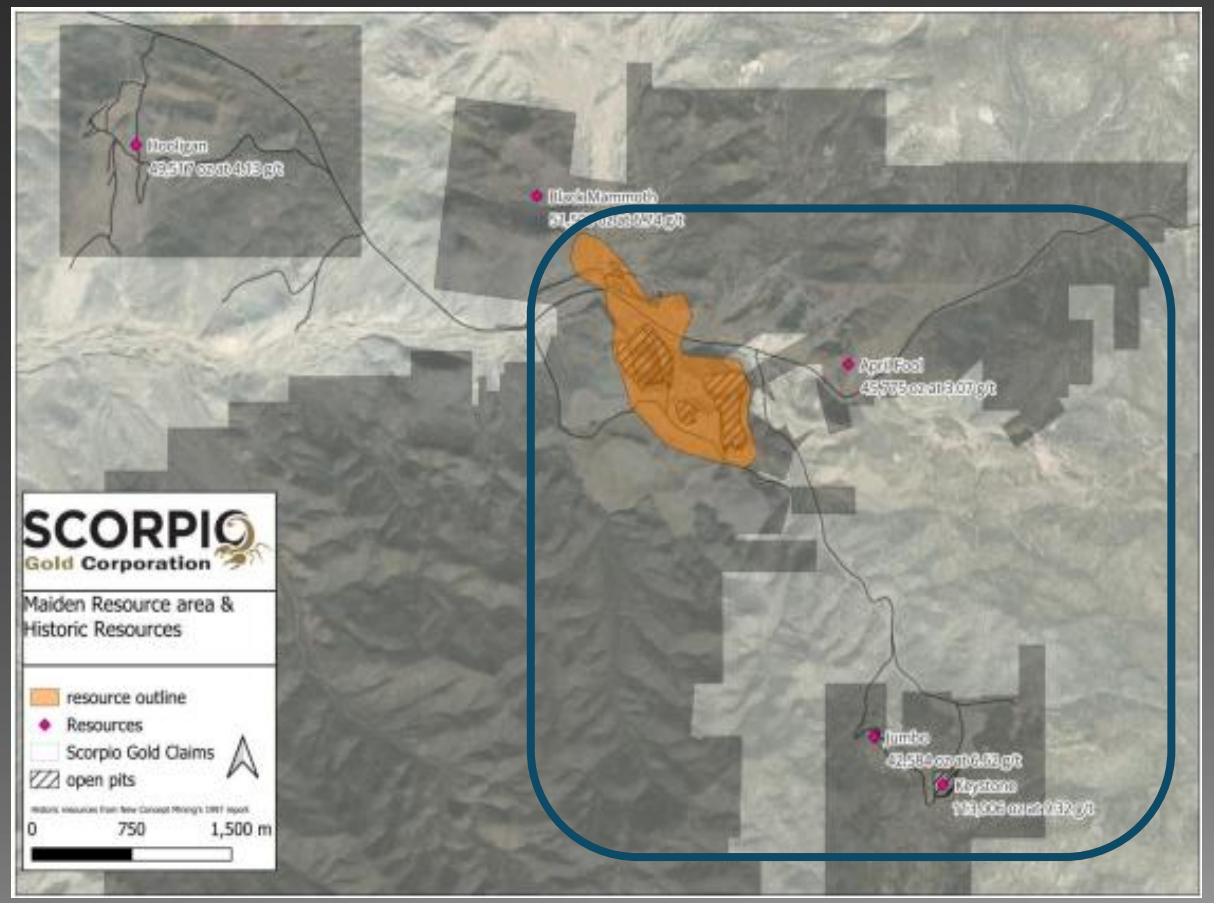
- **White Caps** is located immediately adjacent and along strike (<2km) of the past producing Manhattan Gold Mine (Kinross) currently owned (100%) by Scorpio Gold (TSXV: SGN)
- Sept 11th , 2025 Scorpio reported a **Maiden Resource** estimate of 18,343,000 t's at 1.26 g/t gold for **740,000 oz's**. (Goldwedge & Manhattan Pits) and **Historical Resource** estimate of 1,652,325 t's grading 5.89 g/t gold for **303,949 oz's**
- Resource did not include 2025 drilling
- U$2,500 gold price assumed
- On September 3rd, Scorpio announced that prominent North American investors Ross Beaty ($4.4 million) and Eric Sprott ($3.0 million) subscribed for a private placement in Scorpio



* Refer to "Scorpio Gold Reports Maiden Mineral Resource Estimate and Historical Mineral Resource Estimate" Sept 11, 2025https://scorpiogold.com/news/#2025

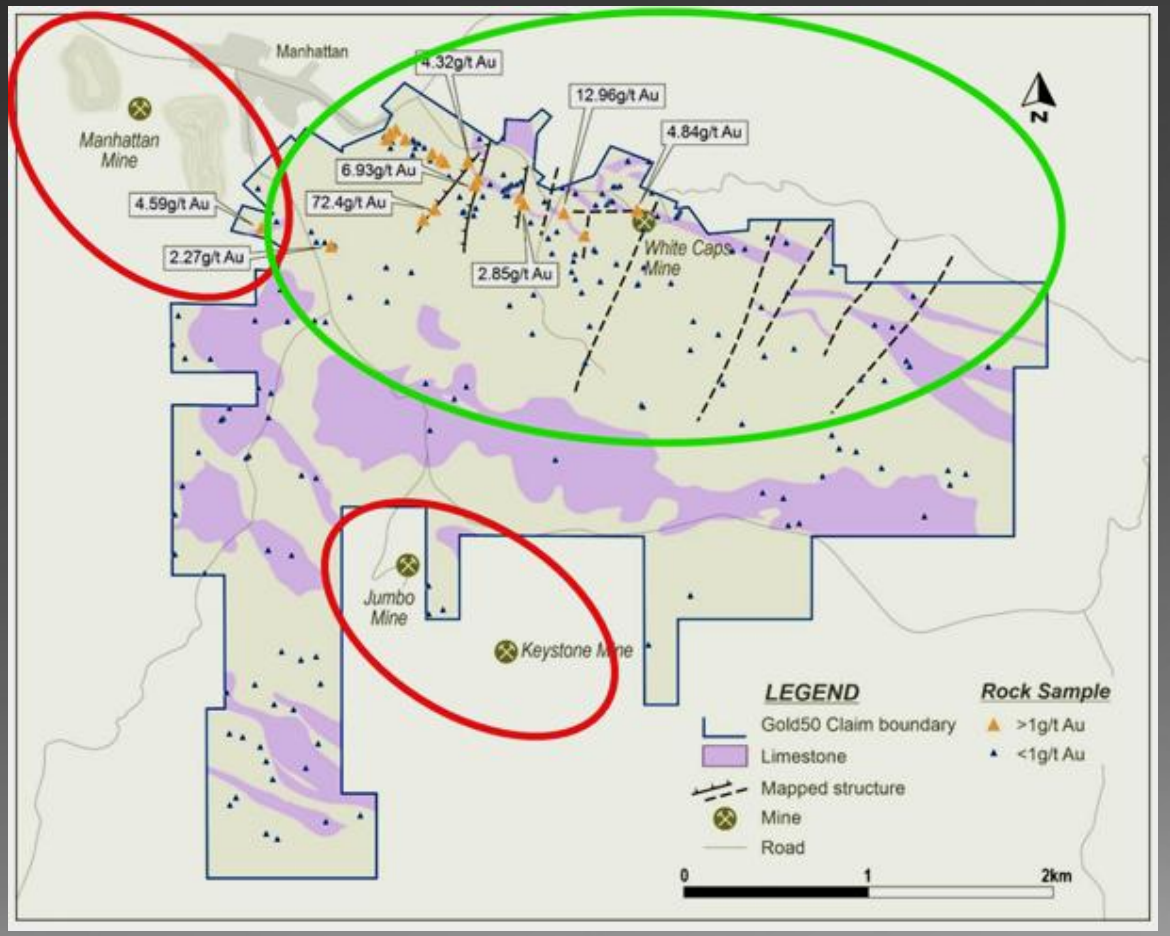
SCORPIO GOLD CORP.

G50Corp

"The Maiden MRE represents the starting point for the newly consolidated 100%-owned Manhattan District and does not yet incorporate any 2025 drilling by the Company. The Historical MRE underscores the potential within the district, which benefits from a rich record of data extending back more than a century. The estimates also highlight the high-grade nature of the gold mineralization, with grade being the key factor that distinguishes Manhattan from other open-pit assets in Nevada. Scorpio Gold's objective is to build a multi-million-ounce resource at a grade that sets it apart from peers – an objective we are well positioned to pursue with the team and capital in place", commented Zayn Kalyan, CEO and Director of Scorpio Gold.

".....Taking the time to review, compile, and validate the historic data included in the resource quantifies the history of the area and has proved to be the most cost effective measure to this interim resource. One of many examples from this process is uncovering the very high-grade interval in drill hole MH83-016, of 12.22 g/t over 70.1 metres, which sits in the Goldwedge target of the resource. Pairing converted historic resources with the Phase 1 2025 and upcoming Phase 2 drilling positions the Maiden MRE as a starting point for Manhattan's unrealized potential," commented Harrison Pokrandt, VP Exploration of Scorpio Gold.

G50 Corp's White Caps Area of Exploration focus circled in GREEN.



Location of Scorpio Gold Corp's Maiden and Historical MRE in RED.

* Refer to "Scorpio Gold Reports Maiden Mineral Resource Estimate and Historical Mineral Resource Estimate" Sept 11, 2025https://scorpiogold.com/news/#2025

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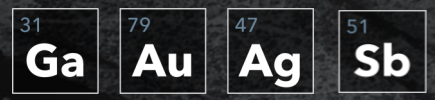
MODERN THINKING | HIDDEN GEMS

APPENDIX

1. GALLIUM FLOWSHEET COMPARISON
2. GALLIUM MARKET
3. SPACEX – GALLIUM DEMAND STACK

Golconda Project, Arizona
White Caps Project, Nevada



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MODERN THINKING | HIDDEN GEMS

FLOWSHEET COMPARISON APPENDIX

GOLCONDA v INCUMBANT GALLIUM PRODUCTION

Golconda Project, Arizona
White Caps Project, Nevada

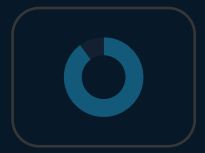
31 Ga | 79 Au | 47 Ag | 51 Sb

HIGH-LEVEL FLOWSHEET ARCHITECTURES | AT A GLANCE

98% OF GLOBAL GALLIUM PRODUCTION IS DERIVED FROM PROCESSING BAUXITE ORE VIA THE BAYER PROCESS

STAGE	GOLCONDA (PRIMARY ORE, SERICITE-HOSTED)	BAYER LIQUOR (ALUMINA REFINERIES)	RESIDUE-BASED (RED MUD / FLY ASH / SLAGS)
GALLIUM OCCURRENCE	Substituted in sericite (muscovite)	Dissolved as gallate in NaOH or Al Slag	Substituted in aluminosilicates / oxides
INITIAL STATE	Solid ore	Already in solution or in Al Slag	Solid waste / residue
FIRST TECHNICAL HURDLE	Mineralogical separation	Extreme Al/Ga ratios	Liberation + impurity control
CORE BOTTLENECK	Hydromet selectivity post-concentration	Selective capture from caustic liquor Overall recovery due to impurities	Downstream purification complexity

GALLIUM ACCESSIBILITY BY ROUTE

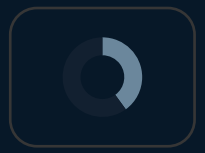


GOLCONDA

90% accessible via sericite

BAYER

100% in solution (high Al contamination)



RESIDUE

~40% accessible (complex matrix)

FINAL PRODUCT

WHERE GOLCONDA STRUCTURALLY DE-RISKS THE PROBLEM

WHAT GOLCONDA AVOIDS

- ✓ No dependency on alumina refineries
- ✓ No processing of hostile waste streams
- ✓ No gallium at ultra-trace ppm levels from day one

WHERE GOLCONDA STRUCTURALLY DE-RISKS THE PROBLEM

Golconda shifts gallium recovery from a trace-metal separation problem to a staged mineral-processing-led flowsheet, reducing chemical complexity up front while retaining the same downstream selectivity challenges that define the global gallium industry.

WHAT GOLCONDA STILL MUST PROVE:

- ✓ Hydromet extraction from sericite concentrate
- ✓ Al rejection efficiency under realistic conditions
- ✓ Closed-loop reagent & cost discipline

GOLCONDA	BAYER LIQUOR	RESIDUE-BASED
Initial Source Ga bearing mineral (Sericite)	**Initial Source** Bayer Liquor or Al Slag	**Initial Source** Solid waste / residue
Intermediate product Ga mineral concentrate	**Intermediate product** Nil – No upgrading potential	**Intermediate product** Upgrading potential tbd
Final outputs Ga oxide or Ga metal (future)	**Final outputs** Ga metal (established)	**Final outputs** Ga metal (rare)
Current status Not yet demonstrated	**Current status** Proven	**Current status** Rare, niche

STAGE 1: BENEFICATION – IMPROVING FEED TO GALLIUM REFINERY

THE SINGLE MOST IMPORTANT ARCHITECTURAL DIFFERENCE

This step does not exist in Bayer or residue flowsheets. It turns gallium recovery from "trace extraction / secondary recovery" into targeted processing.

WHAT THIS MEANS

Golconda is the only route that can physically pre-concentrate gallium before hydromet refining begins – reducing the chemical complexity of every subsequent stage.

STAGE	GOLCONDA	BAYER LIQUOR	RESIDUE-BASED
Unit ops	Screening, desliming, flotation	Not applicable	Rarely effective
Gallium upgrade	Yes (150–200%)	No	Limited
Mass reduction	Yes	No	Minimal
Effect on downstream	Cleaner, smaller Ga feed	No benefit	Often worse

STAGE 2: CHEMICAL EXTRACTION

GOLCONDA ADVANTAGE AT THIS STAGE

Golconda enters hydromet refining with a Ga-rich mineral concentrate – the result of physical upgrading. This means a cleaner, smaller feed versus the extreme Al/Ga ratios faced by Bayer operators.

CORE CHALLENGE – SAME ACROSS ALL NON-CHINESE ROUTES

Selectivity is the limiting factor – not solubility. Golconda confronts the same Al rejection challenge as every other route but enters the problem with a lower chemical load.

STAGE	GOLCONDA	BAYER LIQUOR	RESIDUE-BASED
Feed form	Ga-rich mineral concentrate	Dissolved as gallate in NaOH Al-rich caustic liquor	Solid waste / residue
Leaching environment	To be defined (acid/alkali)	Strong NaOH	Acid (HCl / H_2SO_4)
Main competitors	Al, Fe, K	Al (orders of magnitude higher)	Al, Fe, Zn, Si
Core challenge	Selectivity, not solubility	Selectivity & Recovery	Impurity overload

STAGE 3 SEPARATION & PURIFICATION

GOLCONDA DOES NOT AVOID THE HARD PART OF GALLIUM RECOVERY – BUT ENTERS IT WITH A CLEANER, SMALLER, MORE FLEXIBLE FEED.

FEATURE	GOLCONDA	BAYER ROUTE	RESIDUE ROUTE
Separation tools	SX / IX / adsorption (TBD)	SX + sorption	Multistage SX + polishing
Complexity driver	Al & K competition	Extreme Al/Ga ratios	Matrix diversity
TRL globally	Pilot-scale at best	Commercial (few operators)	Mostly laboratory
Key uncertainty	Best chemistry for sericite-derived liquor	Media durability	OPEX & waste

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MODERN THINKING | HIDDEN GEMS

GALLIUM MARKET APPENDIX

Golconda Project, Arizona
White Caps Project, Nevada

31 Ga | 79 Au | 47 Ag | 51 Sb

STRATEGIC OPPORTUNITY

EXCLUSIVELY DERIVED AS A BY PRODUCT OF BAUXITE PROCESSING

CHINA SUPPLY DOMINANCE

" The fact that gallium was a byproduct of aluminum production should not distract from the fact that China's dominance was pre-planned.

The 14th five-year plan explicitly identified gallium nitride and silicon carbide – as key areas in the race to secure leadership in the semiconductor race. "

SILICON REPLACEMENT

Both compounds show certain advantages over silicon.

China's civilian-military complex appears to have banked on gallium replacing silicon over the longer term in high-end applications.

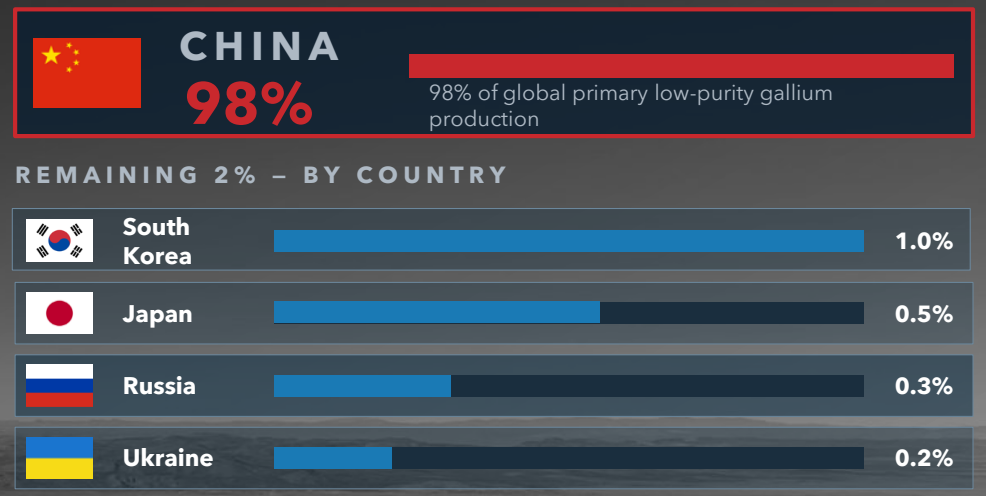
Chinese scientists claim that their GaN-based radars can detect stealth aircraft and cruise missiles."

U.S

No domestic primary (low-purity, unrefined) Gallium

NO US GOVERNMENT STOCKPILE

WORLD PRIMARY LOW-PURITY GALLIUM SUPPLY



Source: USGS 2022 Minerals Yearbook

STRATEGIC DEMAND

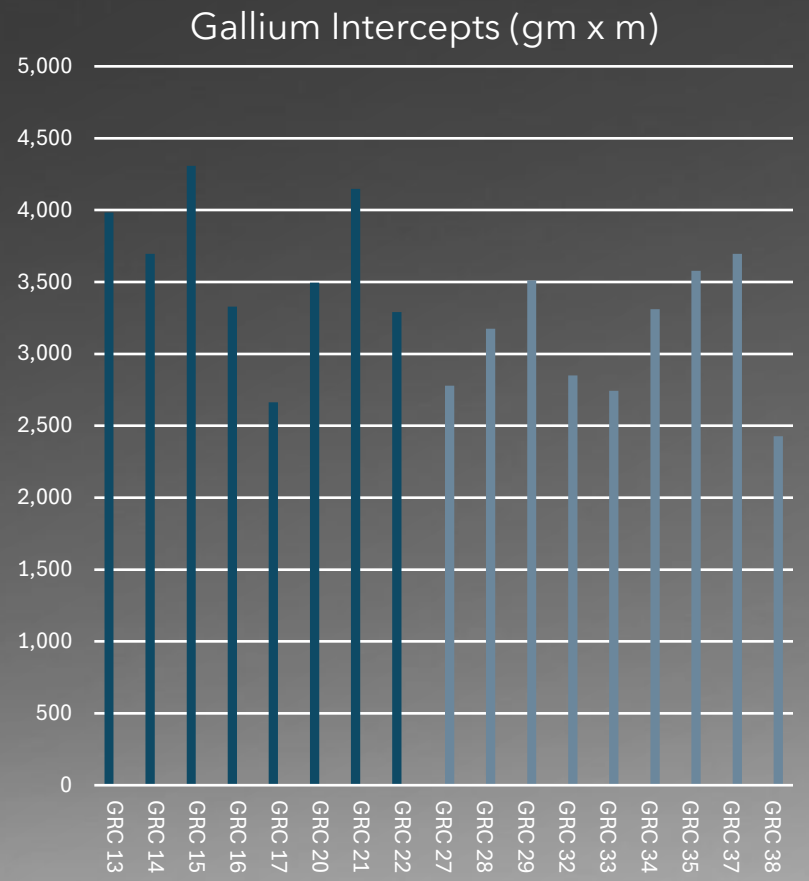
STEP CHANGE IN DEMAND

- " The fact that gallium was a byproduct of aluminium production should not distract from the fact that China's dominance was pre-planned.
- The 14th five-year plan explicitly identified gallium nitride and silicon carbide – as key areas in the race to secure leadership in the semiconductor race. "

NVIDIA DRIVING NEW DEMAND

- Nvidia driving new demand and applications
- **May 20, 2025** – Partners with Infineon (Europe) for power delivery architecture for AI server racks (GaN)
- **May 21st, 2025** – Partners with Navitas Semiconductor (US) for Next Generation Architecture for AI server racks (GaN)
- **August 1st, 2025** – Partners with innoscience (HK) to support Nvidia power architecture ecosystem (GaN)
- **September 18th, 2025** – NVDIA and Intel to Develop AI Infrastructure
- **September 22nd, 2025** – OpenAI and Nvidia announce Strategic Partnership to deploy 10 gigawatts of Nvidia Systems (U$100 bn investment)

GALLIUM AT GOLCONDA



Source: Visual Capitalist
Source: Aspencore Guide to Gallium Nitride: A New Era for Power Electronics. Edited by Maurizio Di Paolo Emilio & Nitin Daha

CRITICAL MINERALS POLICY & PROJECT VAULT

NEVADA DEPARTMENT OF MINERALS

PROJECT VAULT

- Announced Feb 2nd – supply chain security initiative establishing the U.S. Strategic Critical Minerals Reserve.
- "Commercial backstop" storing USGS-identified critical minerals for EVs, semiconductors and defense.
- Public-Private Partnership (PPP): OEM companies commit to buying at fixed prices for stable access during shortages.
- Funded with $10B EXIM Bank loan plus $1.7–2B private sector OEM capital.

$10B	$1.7–2B	PPP
EXIM Bank Loan	**Private Capital**	**Public-Private Partnership**
Export-Import Bank of the United States	OEM commitments at fixed mineral prices	Independently governed entity structure

ORDER	DATE	ACTION
EO 14154	Jan 20, 2025	Unleashing American Energy – USGS to update critical minerals list; ensure "Mineral Dominance."
EO 14156	Jan 20, 2025	National Energy Emergency – Emergency authorities to expedite identification, leasing & production of domestic mineral resources.
EO 14241	Mar 20, 2025	Increase American Mineral Production – Invokes Defense Production Act (DPA) for copper, uranium, potash and gold.
EO 14285	Apr 24, 2025	Offshore Critical Minerals – Interior Dept to extract from Outer Continental Shelf; Proclamation on Adjusting Imports.
PA	Feb 2, 2026	Strategic Critical Minerals Reserve – National stockpile for non-military manufacturing ("Project Vault").
H.J. RES. 140	2026	Congressional Review Act – Overturned Biden's mining ban in the Superior National Forest.

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MODERN THINKING | HIDDEN GEMS

SPACEX - GALLIUM DEMAND STACK

Golconda Project, Arizona
White Caps Project, Nevada

31 Ga | 79 Au | 47 Ag | 51 Sb

ASX: G50 | OTCQX: GFTYF

SPACEX-DRIVEN DEMAND STACK

WHERE GALLIUM SITS IN THE SPACEX GROWTH MODEL | GAAS = GALLIUM ARSENIDE | GAN = GALLIUM NITRIDE

PLATFORM DEMAND ENGINE

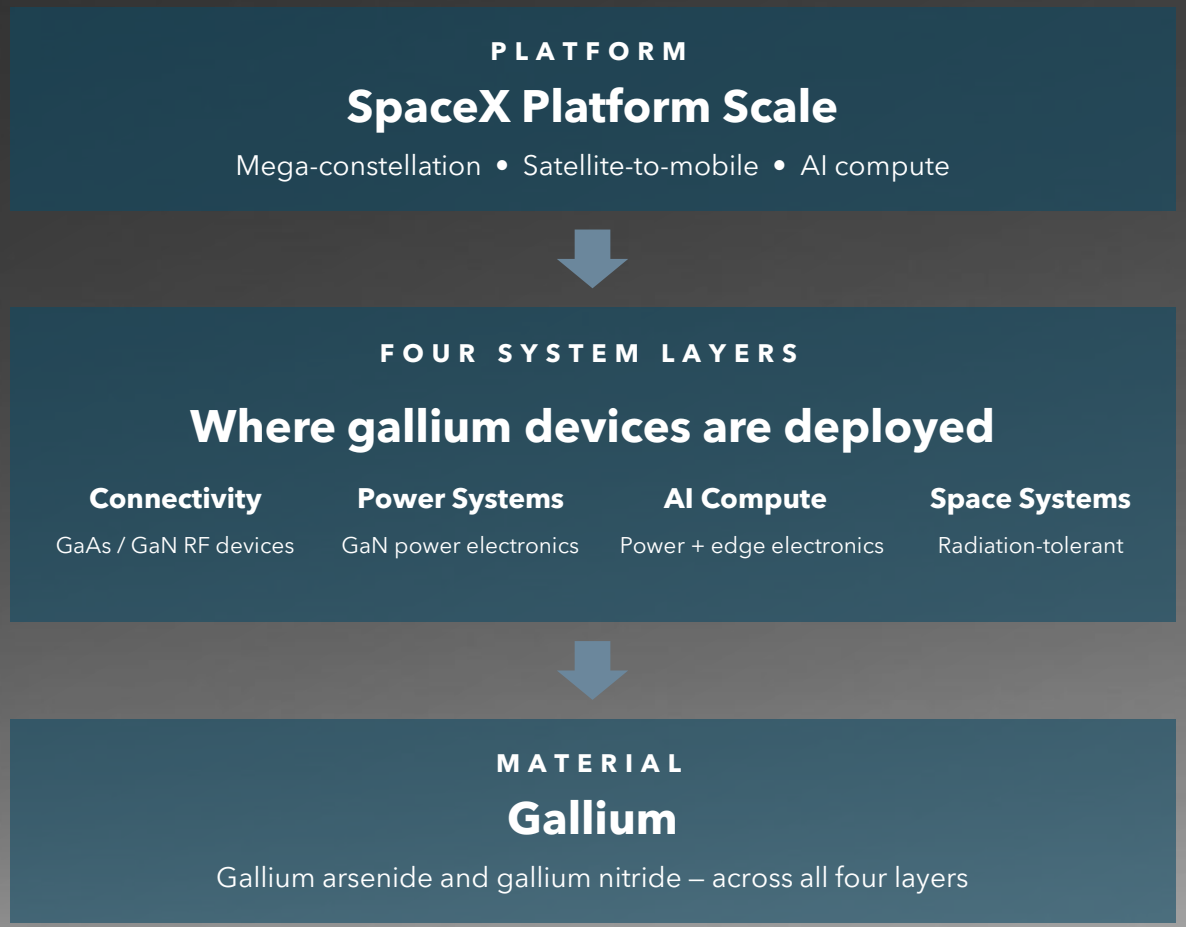
- Starlink expansion drives sustained demand for RF and antennas.
- Sat-to-mobile coverage extends hardware demand into terminals.
- AI compute scaling creates demand for power-efficient electronics.

GALLIUM SPANS FOUR SYSTEM LAYERS

- Connectivity hardware depends on GaAs and GaN RF devices.
- Power and energy systems rely on GaN for efficient conversion.
- AI compute infrastructure runs on power and edge electronics.
- Space systems require gallium-based radiation-tolerant components.

WHY IT MATTERS

- **Demand is structural and distributed across the hardware stack.**
- **The same material participates across multiple application layers.**



DEMAND SIGNALS FROM SPACEX

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DEMAND CHARACTERISTICS + STRATEGIC SIGNALS

DEMAND CHARACTERISTICS

- Demand is scale-driven across rapidly expanding satellite fleets.
- Continuous launch cadence requires repeat manufacturing at scale.
- Usage is distributed across RF, power and systems hardware.
- Hardware is performance-critical and aligned with AI efficiency.

STRATEGIC SIGNALS FROM SPACEX

- Hardware is the binding constraint to platform growth.
- Connectivity and compute must converge to enable the model.
- Vertical integration is increasingly emphasized across operators.

INTERPRETATION

- RF and efficiency materials become strategic inputs, not commodities.
- **Position shifts from commodity supply to strategic supply**.

STEP 1 • GROWTH AMBITION

SpaceX Platform Scale

Mega-constellation, satellite-to-mobile, AI compute, vertical integration

STEP 2 • BINDING CONSTRAINT

Hardware Bottleneck

Chip Supply **Power Capacity** **Infrastructure**

STEP 3 • STRATEGIC INPUT

Gallium

Gallium arsenide and gallium nitride – enabling RF and efficiency

G50 VALUE CHAIN POSITIONING

WHERE G50 SITS RELATIVE TO THE SPACEX GROWTH MODEL

STRUCTURAL DEMAND EXPOSURE

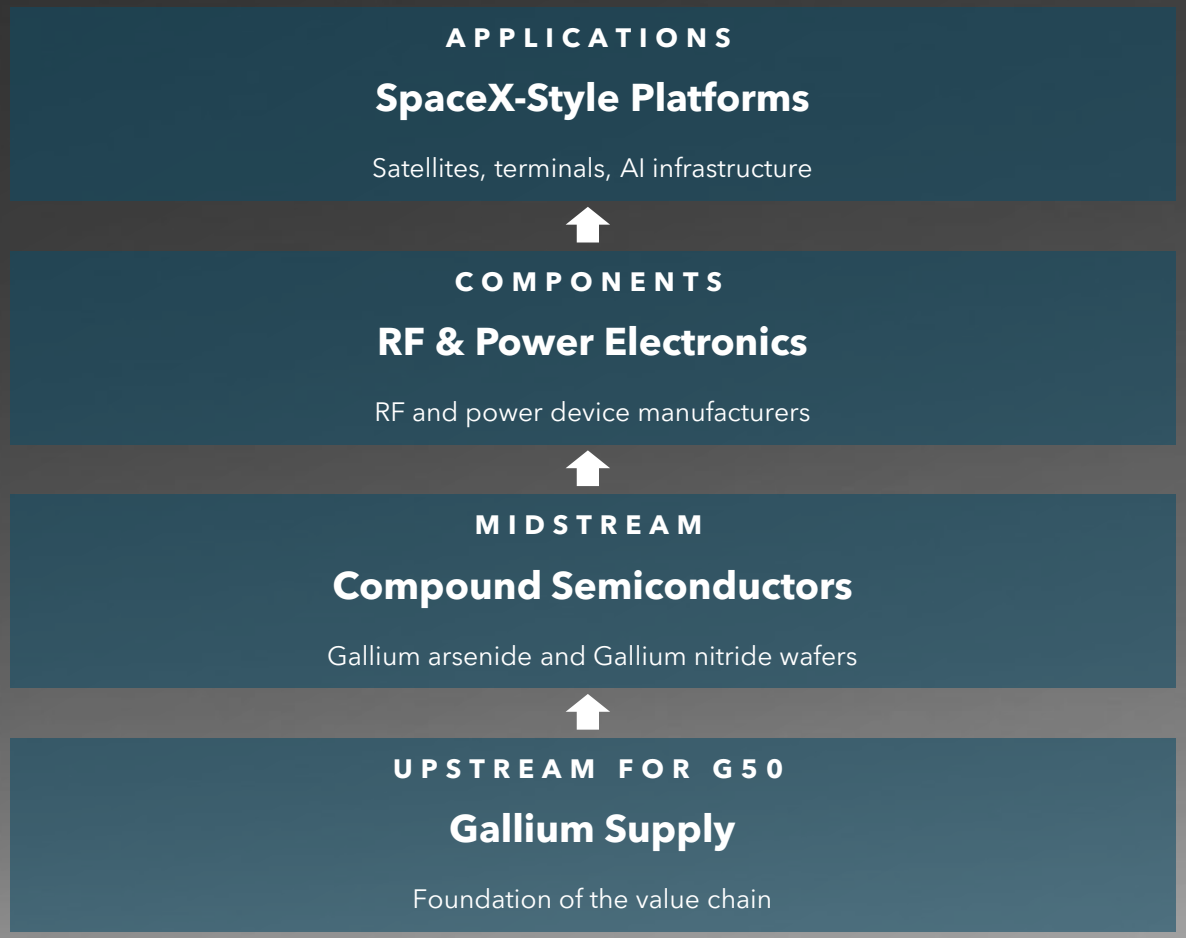
- LEO communications scaling drives sustained hardware demand.
- Mobile satellite convergence opens new addressable markets.
- AI infrastructure build-out drives demand for efficient electronics.

MULTI-APPLICATION LEVERAGE

- Gallium supports connectivity through RF devices and antennas.
- Gallium supports efficiency through power electronics.
- Gallium supports space hardware through radiation-tolerant systems.

SUPPLY-CHAIN SENSITIVITY

- Security of supply becomes a heightened focus for operators.
- Vertical integration potential opens at the upstream layer.
- Upstream strategic value is elevated across the value chain.



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31 Ga 79 Au 47 Ag 51 Sb

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