



Notice of extraordinary general meeting and explanatory memorandum

Gold 50 Limited

ACN 645 022 233

Date: Tuesday 7 May 2024

Time: 11.00 am (AEST)

Place: Gold 50 Offices, Suite 16.01 Level 16, 213 Miller Street, North
Sydney NSW 2060

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is given that an Extraordinary General Meeting of Gold 50 Limited ACN 645 022 233 (the Company) will be held on 7 May 2024 at 11.00 am (AEST)

The Board encourages Shareholders to monitor the ASX and the Company's website for any updates in relation to the Meeting that may need to be provided. In the meantime, the Board encourages Shareholders to submit their proxies as early as possible.

BUSINESS OF THE MEETING

Shareholders are invited to consider the following item of business at this Extraordinary General Meeting:

Resolution 1	Change of Name (Special Resolution)
Resolution (Advisory)	To consider and, if thought fit, pass the following resolution as a special resolution : <i>"That, in accordance with sections 157 and 136(2) of the Corporations Act and for all other purposes, the name of the Company be changed to G50 Corp Limited, and all references to the Company's name in the Constitution be replaced with references to G50 Corp Limited, with effect from the date that ASIC alters the details of the Company's registration."</i>
Voting Exclusion and Prohibition	No voting exclusions or prohibitions apply to this resolution.

Dated: 5 April 2024

By order of the Board of Gold 50 Limited

Eryl Baron
Company Secretary

QUESTIONS FROM SHAREHOLDERS

In order to provide an equal opportunity for all shareholders to ask questions of the Board, we ask you to submit in writing any questions to the Company. Please send your written questions to queries@gold50.com by no later than **11.00am (AEST) on 30 April 2024**. Your questions should relate to matters that are relevant to the business of the Meeting, as outlined in this Notice of Meeting and Explanatory Memorandum. During the course of the Meeting, the Chair will seek to address as many shareholder questions as reasonably practicable. However, there may not be sufficient time to answer all questions at the Meeting. Please note that individual responses may not be sent to shareholders.

VOTING INFORMATION

Voting by proxy

- (a) A shareholder entitled to attend and vote at the Meeting may appoint one proxy or, if the shareholder is entitled to cast two or more votes at the meeting, two proxies, to attend and vote instead of the shareholder.
- (b) Where two proxies are appointed to attend and vote at the meeting, each proxy may be appointed to represent a specified proportion or number of the shareholder's voting rights at the meeting.
- (c) A proxy need not be a shareholder of the Company.
- (d) A proxy may be an individual or a body corporate. If a body corporate is appointed, the proxy form must indicate the full name of the body corporate and the full name or title of the individual representative of the body corporate for the meeting.
- (e) A proxy form accompanies this notice. If a shareholder wishes to appoint more than one proxy, they may make a copy of the proxy form attached to this notice. For the proxy form to be valid it must be received together with the power of attorney or other authority (if any) under which the form is signed, or a (notarially) certified copy of that power of authority by **11.00am (AEST) on 5 May 2024** :
 - online by going to: <https://www.votingonline.com.au/G502024EGM> ; or
 - by post to Boardroom Pty Limited: GPO Box 3993, Sydney NSW 2001; or
 - by facsimile: +61 2 9290 9655.

Voting and other entitlements at the General Meeting

A determination has been made by the Board of the Company under regulation 7.11.37 of the *Corporations Regulations* 2001 that shares in the Company which are on issue at **7.00pm (AEST) on 5 May 2024** will be taken to be held by the persons who held them at that time for the purposes of the General Meeting (including determining voting entitlements at the meeting). If you wish to appoint the Chair of the Meeting as your proxy, and you wish to direct him how to vote, please tick the appropriate boxes on the form.

The Chair of the Meeting intends to vote all available undirected proxies in favour of each item of business.

EXPLANATORY MEMORANDUM TO NOTICE OF 2024 GENERAL MEETING

Resolution 1	Change of Name (Special Resolution)
Explanation	A name change of the company from Gold 50 Limited to G50 Corp Limited is required to better reflect the evolving nature of the business undertaking. An additional focus on critical minerals including gallium and indium will complement the existing gold property portfolio.
Voting Exclusion	No voting exclusion statement applies to this resolution, as set out in the Notice.
Board Recommendation	The Board unanimously recommends that Shareholders vote in favour of the Resolution.
Chair's available proxies	The Chair of the Meeting intends to vote all available proxies in favour of the Resolution.

DEFINITIONS

Board	means the Company's Board of Directors.
Company or Gold 50	means Gold 50 Limited
Constitution	means the constitution of Gold 50 Limited.
Corporations Act	means <i>Corporations Act 2001 (C'th)</i> .
Director	means a director of the board of Gold 50 Limited.
Explanatory Memorandum	means this explanatory memorandum accompanying and forming part of this Notice.
Meeting	means the extraordinary general meeting of the Company on 7 May 2024 to which the Notice relates.
Notice	means this notice of meeting of the Company, including the accompanying Explanatory Memorandum.
Resolution	means a resolution set out in this Notice.
Share	means a fully paid ordinary share in the capital of the Company.
Shareholder	means a holder of at least one Share.